



Central Depository Services (India) Limited

Convenient + Dependable + Secure

COMMUNIQUE TO REGISTRAR & TRANSFER AGENTS

CDSL/OPS/RTA/CAIPO/2026/128

May 04, 2026

INCORPORATION OF LOCK-IN OF PRE-ISSUE CAPITAL DURING INITIAL PUBLIC OFFERING

This is with further reference to our communique CDSL/OPS/RTA/CAIPO/2026/104 dated April 06, 2026 subsequent to the amendments in ICDR regulations notified by SEBI on March 21, 2026 where, as per sub regulation (2) of regulation 17 in cases where lock-in of the specified securities cannot be created, the depositories shall upon receipt of instruction from Issuer record such securities as 'non-transferable' for duration of applicable lock-in period.

CDSL is pleased to inform that this functionality is now released to live effective May 01, 2026.

The provisions of this circular shall come into force effective on the said date and shall be applicable to the CA set up done under CA master type 4, CA type 40 i.e Lock-in of Securities with lock-in reason code 12.

All Issuers and its RTA are requested to follow the operating guidelines mentioned in our previous communique reference CDSL/OPS/RTA/CAIPO/2026/104 dated April 06, 2026.

Queries regarding this communiqué may be addressed to:

- ❑ **CDSL – Operations** on telephone numbers (022) 6234-3603, 6234-3605, 6234-3607 or 6234-3586. Emails may be sent to: caipo@cdslindia.com
- ❑ **CDSL – Helpdesk** on telephone numbers (022) 6234-3638, 6234-3639, 6234-3640, 6234-3634, 6234-3633, 6234-3637 or 6234-3636. Emails may be sent to: helpdesk@cdslindia.com

For and on behalf of
Central Depository Services (India) Limited

sd/-

Vinifer T Kodia
Vice President – Operations