



Central Depository Services (India) Limited

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COMMUNIQUÉ TO DEPOSITORY PARTICIPANTS

CDSL/OPS/DP/POLCY/2021/393

September 07, 2021

GUIDELINES ON ISSUANCE OF NON-CONVERTIBLE DEBT INSTRUMENTS ALONG WITH WARRANTS ('NCDS WITH WARRANTS') IN TERMS OF CHAPTER VI – QUALIFIED INSTITUTIONS PLACEMENT OF SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

DPs are advised to refer to SEBI Circular no. **SEBI/HO/CFD/DIL/CIR/P/2021/614** dated August 13, 2021, regarding **Guidelines on issuance of non-convertible debt instruments along with warrants ('NCDS with Warrants') in terms of Chapter VI – Qualified Institutions Placement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018** [refer Annexure].

DPs are advised to take note of the same.

Queries regarding this communiqué may be addressed to **CDSL – Helpdesk**: on telephone numbers (022) 2305-8624, 2305-8639, 2305-8642, 2305-8663, 2305-8640, 2300-2041 or 2300-2033. Emails may be sent to: helpdesk@cdslindia.com.

sd/-

Vinifer Kodia
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