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CDSL/OPS/DP/POLCY/2023/382

June 30, 2023

SEBI MASTER CIR FOR ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS

DPs are advised to refer **SEBI Circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094** dated **June 21, 2023**, regarding **Master Circular for Issue of Capital and Disclosure Requirements [refer Annexure]**.

DPs are advised to take note of the circular.

Queries regarding this communiqué may be addressed to: **CDSL – Helpdesk** Emails may be sent to: helpdesk@cdslindia.com and telephone number 08069144800.

sd/-

Nilesh Shah
Asst. Vice President – Operations



MASTER CIRCULAR

SEBI/HO/CFD/PoD-2/P/CIR/2023/00094

June 21, 2023

To

Registered Merchant Bankers

Recognized Stock Exchanges

Depositories and Registered Depository Participants

Registered Registrars to an Issue and Share Transfer agents

Registered Stock Brokers

Bankers to an Issue (Self-Certified Syndicate Banks-SCSB)

Listed Entities

Dear Sir / Madam,

Subject: Master Circular for Issue of Capital and Disclosure Requirements

1. The Securities and Exchange Board of India (“**SEBI**” or “**the Board**”) has been, from time to time, issuing various circulars/directions under the relevant provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations 2018**”). In order to enable the stakeholders to have access to all such circulars at one place, this Master Circular under the ICDR Regulations 2018 has been prepared.
2. With the issuance of this Master Circular, the directions/instructions contained in the circulars listed out in the Appendix to this Master Circular shall stand rescinded.
3. Notwithstanding such rescission, -
 - (a) anything done or any action taken or purported to have been done or taken under the rescinded circulars, prior to such rescission, shall be deemed to have been done or taken under the corresponding provisions of this Master Circular;



- (b) any application made to the Board under the rescinded circulars, prior to such rescission, and pending before it shall be deemed to have been made under the corresponding provisions of these regulations;
4. This Master Circular is issued in exercise of the powers conferred under Section 11(1) of the Securities and Exchange Board of India Act, 1992.
5. This Master Circular is available on the website of SEBI at www.sebi.gov.in.

Yours faithfully,

Yogita Jadhav
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List of Abbreviations

ASBA	<i>Application Supported By Blocked Amount</i>
ADR	<i>American Depository Receipts</i>
BRLM	<i>Book Running Lead Manager</i>
BTI	<i>Bankers to Issue</i>
DP	<i>Depository Participant</i>
EBP Platform	<i>Electronic Book Provider Platform</i>
FCCB	<i>Foreign Currency Convertible Bonds</i>
GDR	<i>Global Depository Receipts</i>
QIB	<i>Qualified Institutional Buyer</i>
ICDR Regulations 2018	<i>Issue of Capital and Disclosure Requirements, Regulations 2018</i>
IDR	<i>Indian Depository Receipt</i>
IGP	<i>Innovators Growth Platform</i>
IGPI	<i>Innovators Growth Platform Investors</i>
IPEF	<i>Investor Protection and Education Fund</i>
ISD	<i>Issue Summary Document</i>
ISIN	<i>International Securities Identification Number</i>
LODR Regulations 2015	<i>Listing Obligations and Disclosure Requirements Regulations, 2015</i>
KPIs	<i>Key Performance Indicators</i>
MBs	<i>Merchant Bankers</i>
NCD	<i>Non-Convertible Debentures</i>
NCS	<i>Non-Convertible Securities</i>
NII	<i>Non-institutional Investors</i>
OFS	<i>Offer For Sale</i>
PAN	<i>Permanent Account Number</i>
REs	<i>Right Entitlements</i>
RHP	<i>Red Herring Prospectus</i>
RII	<i>Retail Individual Investor</i>
RTA	<i>Registrar and Transfer Agents</i>
SCSB	<i>Self-Certified Syndicate Banks</i>
T-Day	<i>Trading Day</i>

Chapter 1: Non-compliance with certain provision of SEBI ICDR Regulations 2018¹

1. Regulation 297 and 298 of ICDR Regulations 2018, *inter-alia*, specify liability of a listed entity or any other person for contravention and actions which can be taken by the respective stock exchange, the revocation of such actions and consequences for failure to pay fine in the manner specified by SEBI.
2. In pursuance of the above, for non-compliance with certain provisions of the ICDR Regulations 2018, stock exchanges shall impose fines on the listed entities, as under:

S. No.	Violation	Regulation / Schedule	Fine
1.	<p>Delay in completion of a bonus issue:</p> <p>(i) Within 15 days from the date of approval of the issue by its board of directors – in cases where shareholders’ approval for capitalization of profits or reserves for making the bonus issue is not required.</p> <p>(ii) Within 2 months from the date of the meeting of its board of directors wherein the decision to announce bonus issue was taken subject to shareholders’ approval – in cases where issuer is required to seek shareholders’ approval for capitalization of profits or reserves for making the bonus issue.</p>	295 (1)	₹ 20,000 per day of noncompliance till the date of compliance.
2.	Listed entities not completing the conversion of convertible securities and allotting the shares, within 18 months from the date of allotment of convertible securities.	162	Same as above.
3.	As per Schedule XIX - Para (2) of ICDR Regulations 2018 under heading Application for listing, it is stated that: <i>“The issuer shall make an application for listing, from the date of allotment, within such period as may be specified by the Board from time to time, to one or more recognized stock exchange(s)”</i> .	Schedule XIX – Listing of Securities on Stock Exchanges.	Same as above.

¹ SEBI/HO/CFD/DIL2/CIR/P/2019/94 August 19, 2019 and SEBI/HO/CFD/DIL1/P/CIR/2021/0660 November 23, 2021

S. No.	Violation	Regulation / Schedule	Fine
	In regard to above, it is specified that Issuer shall make an application to the exchange/s for listing in case of further issue of equity shares from the date of allotment within 20 days (unless otherwise specified).		
4.	Listed entities shall make an application for trading approval to the stock exchange/s within 7 working days from the date of grant of listing approval by the stock exchange/s.	-	Same as above.

Credit of Fine:

3. The amount of fine realized as per the above structure shall continue to be credited to the “Investor Protection Fund” of the concerned stock exchange.
4. The recognized stock exchange shall disseminate on their website the names of noncompliant listed entities that are liable to pay fine for non-compliance, the amount of fine imposed, details of fines received, etc.
5. The recognized stock exchange shall issue notices to the non-compliant listed entities to ensure compliance and collect fine as per this circular within 15 days from the date of such notice.
6. If any non-compliant listed entity fails to pay the fine, the recognized stock exchange may initiate appropriate enforcement action, including prosecution in furtherance of Regulation 298 of ICDR Regulations 2018.

Bonus Issue Delays:

7. With respect to bonus issue delays, it is clarified that:
 - 7.1 The approvals for the listing and trading of promoters’ bonus shares may be granted by the Stock Exchange, only after payment of the requisite fine by the listed entity.
 - 7.2 However, the approvals for the listing and trading of bonus shares allotted to persons other than the promoter(s) may be granted in the interest of the investors, subject to compliance with other requirements.
8. The Stock Exchanges may deviate from the abovementioned provisions, wherever the interest of the investors is not adversely affected, if found necessary, only after recording reasons in writing.

Chapter 2: Streamlining the process of Rights Issue²

1. Following are applicable for the Rights Issue process:

- 1.1. The period for advance notice to stock exchange(s) under Regulation 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations 2015**”) shall be at least 3 working days (excluding the date of intimation and the record date).
- 1.2. Issuance of newspaper advertisement disclosing date of completion of dispatch and intimation of same to the stock exchanges for dissemination on their websites, as per Regulation 84 (1) of the ICDR Regulations 2018, shall be completed by the issuer at least 2 days before the date of opening of the issue.
- 1.3. With respect to dematerialized Rights Entitlements (REs) –
 - 1.3.1. In the letter of offer and the abridged letter of offer, the issuer shall disclose the process of credit of REs in the demat account and renunciation thereof.
 - 1.3.2. The REs with a separate ISIN shall be credited to the demat account of eligible shareholders in dematerialized form before the date of opening of the issue, against the shares held by them as on the record date.
 - 1.3.3. Physical shareholders shall be required to provide their demat account details to Issuer / Registrar to the Issue for credit of REs not later than two working days prior to the issue closing date, such that credit of REs in their demat account takes place at least 1 day before the issue closing date.
- 1.4. Trading of dematerialized REs on stock exchange platform –
 - 1.4.1. REs shall be traded on secondary market platform of stock exchanges, with T+1 rolling settlement, similar to the equity shares. Trading in REs on the secondary market platform of stock exchanges shall commence along with the opening of the issue and shall be closed at least three working days prior to the closure of the rights issue.
 - 1.4.2. Investors holding REs in dematerialized mode shall be able to renounce their entitlements by trading on stock exchange

² SEBI/HO/CFD/DIL2/CIR/P/2020/13 January 22, 2020 and SEBI/HO/CFD/SSEP/CIR/P/2022/66 May 19, 2022

platform or off-market transfer. Such trades will be settled by transferring dematerialized REs through depository mechanism, in the same manner as done for all other types of securities.

1.4.3. Payment mode - Application for a rights issue shall be made only through ASBA facility.

1.4.4. No withdrawal of application by any shareholder shall be permitted after the issue closing date.

2. The detailed procedures on the Rights Issue process are given at [Annexure I](#) for due compliance.

Chapter 3: Disclosures in offer document³

1. Disclosures in the abridged prospectus and front cover page of the offer document-

1.1. Disclosures in the Abridged Prospectus

1.1.1. In terms of Regulation 34(1) of the ICDR Regulations 2018, abridged prospectus shall contain the disclosures as specified in Annexure I of Part E of Schedule VI of the said regulations.

1.1.2. In order to further simplify, provide greater clarity and consistency in the disclosures across various documents and to provide additional but critical information in the abridged prospectus, the format for disclosures in the abridged prospectus has been revised and is placed at [Annexure II](#) of this Circular.

1.2. Disclosures in the front cover page of the offer document

1.2.1. Clause 1(a) of Part A - Schedule VI of the ICDR Regulations 2018 specifies information to be disclosed on the front outside cover page of offer document.

1.2.2. With regard to above, a format for disclosure on front outside cover page shall be as per the format placed at [Annexure III](#) of this Circular.

1.3. General Instructions

1.3.1. While the disclosures in the abridged prospectus shall be as per [Annexure II](#) of this Master Circular instead of Annexure I of Part E of Schedule VI of the ICDR Regulations 2018, the disclosure on front outside cover page shall be as per [Annexure III](#) of this Master Circular.

1.3.2. A copy of the abridged prospectus shall be made available on the website of issuer company, lead managers, registrar to an issuers and a link for downloading abridged prospectus shall be provided in price band advertisement.

1.3.3. The Issuer Company / Merchant Bankers (MBs) shall ensure that the disclosures in the abridged prospectus are adequate, accurate and does not contain any misleading or misstatement.

³ SEBI/HO/CFD/SSEP/CIR/P/2022/14 February 04, 2022



- 1.3.4. Furthermore, the Issuer Company/MBs shall ensure that the qualitative statements in the abridged prospectus shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors. Also, no qualitative statement shall be made which cannot be substantiated with KPIs.
- 1.3.5. Further, the issuer company/ MBs shall insert a Quick Response (QR) code on the front page of the documents such as front outside cover page, abridged prospectus, price band advertisement, etc. as deemed fit by them. The scan of QR code shall lead to downloading of prospectus, abridged prospectus and price band advertisement as applicable.

Chapter 4: Online Filing System

1. Online Filing System for Offer Documents, Schemes of Arrangement, Takeovers and Buy backs⁴

- 1.1 SEBI had introduced an online system for filings related to public issues, rights issues, institutional placement programme, schemes of arrangement, takeovers and buy backs.
- 1.2 All Merchant Bankers that are required to file the offer documents and related documents in physical form with SEBI shall simultaneously file the same online through SEBI Intermediary Portal at <https://siportal.sebi.gov.in>.
- 1.3 Recognized stock exchanges filing the draft scheme of arrangement and related documents in physical form with SEBI under the provisions of LODR Regulations 2015 shall simultaneously file the same online through SEBI Intermediary Portal at <https://siportal.sebi.gov.in>.
- 1.4 Link for SEBI Intermediary Portal is also available on SEBI website - www.sebi.gov.in. In case of any queries and clarifications, users may refer to the manual provided in the portal or contact the Portal Helpline at +9122-26449364 or email at portalhelp@sebi.gov.in.

⁴ SEBI/HO/CFD/DIL1/CIR/P/2018/011 January 19, 2018

Chapter 5: Compensation to Retail Individual Investors (RIIs) in an IPO⁵

1. Applications Supported by Block Amount (ASBA) has resulted in almost complete elimination of complaints pertaining to refunds, there have been instances where the applicants in an Initial Public Offering have failed to get allotment of specified securities and in the process may have suffered an opportunity loss due to the following factors:
 - 1.1 Failure on part of the Self Certified Syndicate Banks (SCSB) to make bids in the concerned Exchange system even after the amount has been blocked in the investors' bank account with such SCSB.
 - 1.2 Failure on part of the SCSB to process the ASBA applications even when they have been submitted within time.
 - 1.3 Any other failures on part of an SCSB which has resulted in the rejection of the application form.
2. In order to have a uniform policy for calculation of minimum compensation payable to investors in scenarios as mentioned above in Para 1 a), b) and c), the following factors have been taken into account:
 - 2.1 the opportunity loss suffered by the investor due to non-allotment of shares;
 - 2.2 the number of times the issue was oversubscribed in the relevant category;
 - 2.3 the probability of allotment; and
 - 2.4 the listing gains if any on the day of listing.
3. The following formula is mandated for calculation of minimum fair compensation:

Compensation = (Listing price* - Issue Price) X No. of shares that would have been allotted if bid was successful X Probability of allotment of shares determined on the basis of allotment

**Listing price shall be taken as the highest of the opening prices on the day of listing across the recognized stock Exchanges.*

The formula is explained with the help of an example in the [Annexure IV](#) to this circular.

4. In case of issues which are subscribed between 90-100%, i.e. non oversubscribed issues, the applicants would be compensated for all the shares which they would have been allotted.

⁵ SEBI/HO/CFD/DIL2/CIR/P/2018/22 February 15, 2018

5. No compensation would be payable to the applicant in case the listing price is below the issue price.
6. RTAs shall share the basis of allotment file, if sought by SCSB, so that the SCSB shall have access to the allotment ratio for the purpose of arriving at the compensation.
7. Any applicant whose application has not been considered for allotment, due to failure on the part of the SCSB, shall have the option to seek redressal of the same within three months of the listing date with the concerned SCSB. On receipt of such application/s, the SCSB would be required to resolve the same within 15 days, failing which it would have to pay interest at the rate of 15% per annum for any delay beyond the said period of 15 days.
8. In case the SCSB fail to redress such grievances within the stipulated time, additionally SEBI may initiate action as deemed fit.
9. The SCSB are required to submit the half yearly report to SEBI as per below format:

Half Yearly Report w.r.t No. of complaints received for compensation under ASBA						
S. No	Opening balance	No. of complaints received	No. of complaints resolved			Closing balance
			No. where compensation was paid without interest	No. where compensation was paid with interest	No. where compensation was not required to be paid	

Chapter 6: Guidelines on issuance of non-convertible debt instruments along with warrants ('NCDs with Warrants') in terms of Chapter VI – Qualified Institutions Placement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018⁶

1. In order to streamline procedure of issuance and applicability of Electronic Book Provider Platform (EBP Platform) mechanism on the 'NCDs portion' the following was decided and made applicable for issues wherein the size of NCDs portion is above threshold prescribed under the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("**NCS Regulations 2021**") and Circulars issued there under:
 - 1.1. EBP platform mechanism shall be mandatory for 'NCDs portion' of the issue (for both stapled and segregated offer) and issuer shall be required to comply with the NCS Regulations 2021, and Circulars issued there under.
 - 1.2. 'Warrants portion' of the issue shall be in terms of Chapter VI on Qualified Institutions Placement under the ICDR Regulations 2018.
 - 1.3. Of the 'total issue size' of the issue, at least 40% size shall consist of 'Warrants portion'. It may be noted that 'total issue size' shall mean combined size of NCDs issue and the aggregate size of the warrants portion, including the conversion price of warrants.
2. The segregated offer of NCDs and stapled offer, both are exempted from the requirements as prescribed under the Regulations 175(3), 179(2)(a), 180(1) and 180(2) of the ICDR Regulations 2018.

⁶ SEBI/HO/CFD/DIL/CIR/P/2021/614 Aug 13, 2021.

Chapter 7: Framework for the process of recognition of investors for the purpose of Innovators Growth Platform⁷

1. Innovators Growth Platform Investors (“IGPIs”) for the limited purpose of Innovators Growth Platform (“IGP”), are investors whose holding in the Issuer Company, is eligible for the computation of at least 25% of the pre-issue capital in accordance with Regulation 283(1) of the ICDR Regulations 2018.
2. Accordingly, the framework for the process of recognition of investors as IGPI is detailed below:

A. Eligibility

The following entities shall be eligible to be considered as IGPIs:

- i. An individual with total gross income of ₹ 50 lakhs annually and who has minimum liquid net worth of ₹ 5 crores; or
- ii. A body corporate with net worth of ₹ 25 crores.

B. Procedure for Recognition

- i. Responsibility of Stock Exchanges/Depositories
The investor, having a demat account with a Depository, will make an application to the Stock Exchanges/Depositories in the manner prescribed by them for recognition as an IGPI. The Stock Exchanges /Depositories may use the services of Brokers/Depository participants respectively for such purpose. However, Stock Exchanges/Depositories shall be responsible for verification and maintenance of the IGPI data.
- ii. Documentation
Detailed Documentation required for recognition is provided at [Annexure V](#) of this master Circular.

3. Validity of Recognition

The recognition granted by the Stock Exchange/Depository shall be valid for a period of three years from the date of issue of such accreditation unless the IGPI becomes ineligible due to change in his/her/its financial status in which case such IGPI shall inform the Stock Exchange/Depository of such ineligibility.

4. Responsibility of Merchant Bankers at the time of listing on IGP with regard to IGPIs

⁷SEBI/HO/CFD/DIL2/CIR/P/2019/67 May 22, 2019

At the time of application by a Company for listing on IGP, the merchant bankers shall ensure due diligence with regard to eligibility of IGPIs and that their holding in the Company desirous of listing on IGP is in accordance with the Regulation 283(1) of the ICDR Regulations 2018.

5. Stock Exchanges/Depositories are advised to make necessary amendments to the relevant bye-laws, rules and regulations.

Chapter 8: Issue Summary Document (ISD) and dissemination of issue advertisements⁸

1. In order to facilitate consumption of data by stakeholders such as researchers, policy makers, market analysts, and market participants, in respect of public issues, further issues, buyback, offers under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI SAST Regulations**”) and SEBI (Delisting of Equity Shares) Regulations, 2021 (“**SEBI Delisting Regulations**”), etc., it was decided to make available relevant information / data points at the Stock Exchanges and Depositories in a structured manner.
2. Accordingly, after consultation with the stakeholders, an Issue Summary Document (ISD) was designed. It was decided to introduce the ISD for the following, in XBRL (Extensible Business Reporting Language) format:
 - 2.1 public issue of specified securities (initial public offer / further public offer);
 - 2.2 further issues {preferential issue, qualified institutions placement (QIP), rights issue, issue of American Depositary Receipts (ADR), Global Depositary Receipts (GDR) and Foreign Currency Convertible Bonds (FCCBs)};
 - 2.3 buy-back of equity shares (through tender offer or from the open market);
 - 2.4 open offer under SEBI SAST Regulations;
 - 2.5 voluntary delisting of equity shares where exit opportunity is required under SEBI Delisting Regulations.
3. ISD shall be filed in two stages:
 - 3.1 In the first stage, ISD will be filed containing pre-issue / offer fields.
 - 3.2 In the second stage, ISD will be filed containing post-issue / offer fields after allotment/offer is completed / as applicable for respective ISD.
4. The formats for ISD are placed as Table I to Table X in [Annexure VI](#):
 - 4.1 Table I: ISD for public issue of specified securities
 - 4.2 Table II: ISD for preferential issue of specified securities
 - 4.3 Table III: ISD for qualified institutions placement
 - 4.4 Table IV: ISD for rights issue of specified securities
 - 4.5 Table V: ISD for issue of American Depositary Receipts (ADRs) / Global Depositary Receipts (GDRs)
 - 4.6 Table VI: ISD for issue of Foreign Currency Convertible Bonds (FCCBs)
 - 4.7 Table VII: ISD for buy-back of equity shares through tender offer

⁸ SEBI/HO/CFD/PoD-1/P/CIR/2023/29 February 15, 2023

- 4.8 Table VIII: ISD for buy-back of equity shares from the open market
 - 4.9 Table IX: ISD for open offer under SEBI SAST Regulations
 - 4.10 Table X: ISD for voluntary delisting of equity shares where exit opportunity is required.
5. The prescribed formats also provide timeline for submission of the details and also casts responsibility on the entity responsible for the submission (hereinafter referred to as “Submitting Entity”).
6. Stock Exchanges shall develop a utility in order to facilitate the filing of the ISD by Submitting Entity. The Submitting Entity may file the details, as applicable in the format mentioned at para 4 above, to any stock exchange where the securities of the entity, in relation to which the ISD is being filed, are listed / proposed to be listed.
7. The Stock Exchange which receives the ISD shall further transmit, as soon as possible, the information to other Stock Exchanges and Depositories for dissemination.
8. Dissemination on the websites of Stock Exchanges and Depositories:
- 8.1 ISD should be disseminated through websites of the Recognised Stock Exchanges (where the entity is listed / is proposed to be listed) and the Depositories.
 - 8.2 All entities involved in the process are advised to take necessary steps to ensure compliance in this regard.
9. Implementation in phases:
- 9.1 In the first phase, the roll-out took place of ISD for public issues of specified securities, for offer documents filed on or after March 01, 2023.
 - 9.2 In the second phase, ISD for further issues was implemented from April 03, 2023.
 - 9.3 In the third phase, ISD for open offer, buy-back and voluntary delisting shall be implemented from May 02, 2023.
10. Further, Lead Managers are required to disseminate all advertisements in connection with a public issue under ICDR Regulations 2018 **in pdf format** on the website of the stock exchange(s) from March 01, 2023.
11. The recognized Stock Exchanges and the Depositories are directed to:

- 11.1 bring the provisions of this chapter to the notice of all registered merchant bankers, listed entities and issuers and also disseminate the same on their websites; and
- 11.2 communicate to SEBI, the status of implementation of the provisions of this chapter within 7 days of implementation and in their Monthly Developments Reports.

Annexure I

Procedures on the Rights Issue process

A. Application Form

- a) The issuer shall dispatch a common application form to its shareholders as on the record date. Along with application form, the issuer shall also send the details of the rights entitlements of the shareholder separately.
- b) This application form can be used both by shareholder or renouncee.
- c) Registrar to the issue shall also upload the application forms on its website.
- d) Applicants can use application form available on the website of registrar to the issue or printed forms sourced from the issuer, merchant bankers or registrars to the issue.
- e) In terms of Regulation 78 of the ICDR Regulations 2018, investor also has option to make an application in writing on a plain paper.

B. Credit of Rights Entitlements (“REs”) in dematerialized form

- a) The depositories shall put necessary procedures in place for issue and credit of REs in demat mode.
- b) The issuer making a rights issue of specified securities shall ensure that it has made necessary arrangements with depositories to issue and credit the REs in demat mode in the demat accounts of shareholders holding shares as on the record date.
- c) A separate ISIN shall be obtained by the issuer for credit of REs.
- d) Issuer shall specify the ISIN for REs while announcing the record date.
- e) Based on the rights entitlement ratio, the issuer shall credit REs in dematerialized mode through corporate action to shareholders holding shares as on record date. The ISIN of REs shall be kept frozen (for debit) in the depository system till the date of opening of the issue.
- f) Physical shareholders shall be required to provide their demat account details to Issuer / Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in

their demat account takes place at least one day before issue closing date.

- g) In case of fractional entitlements of REs, the fractional part shall be ignored by rounding down the entitlement.
- h) The issuer shall submit details of total REs credited to the stock exchanges immediately after completing the corporate action for the same and shall obtain requisite trading approval from the stock exchanges.
- i) The details with respect to shareholder entitlement shall be made available on the website of the Registrar to the issue and the investors shall be able to check their respective entitlements on the website of the Registrar by keying their details, after adequate security controls to ensure that investors' information is made available only to the particular investor. Issuer shall also carry these links on their website.
- j) If the demat account of a shareholder is frozen or demat account details are not available, including shares held in unclaimed suspense account or in the account of IEPF Authority, then REs shall be credited in a suspense escrow demat account of the Company and an intimation should be sent to such shareholder by the issuer /Registrar to the issue.
- k) The issuer shall intimate issue closing date to the depositories at least one day before the issue closing date, and the depositories shall suspend the ISIN of REs for transfers, from issue closing date.
- l) REs which are neither renounced nor subscribed by the shareholders, shall be lapsed after closure of the Rights Issue.
- m) Issuer Company shall ensure that REs which are lapsed are extinguished from the depository system once securities are allotted pursuant to Rights Issue. Once allotment is done, the ISIN for REs shall be permanently deactivated in the depository system by the depositories.

C. Renunciation process and trading of REs on stock exchange platform:

- a) The stock exchanges shall put necessary procedures in place for trading of REs on stock exchange platform.

- b) REs credited to demat account can be renounced either by sale of REs using stock exchanges platform or off-market transfer and such trades will be settled by transferring dematerialized REs through depository mechanism in the same manner as done for all other types of securities.
- c) For sale of REs through stock exchange, investors can place order for sale of REs only to the extent of REs available in the demat account of the investor. Trading in REs on the secondary market platform of Stock exchanges will happen electronically on T+1 rolling settlement basis where T being the date of trading. The transactions will be settled on trade-for-trade basis.
- d) Issuer shall inform the dates of issue opening and closing to the stock exchanges and the depositories at the time of filing the letter of offer with the stock exchanges.
- e) Trading in REs shall commence on the date of opening of the issue and shall be closed at least three working days prior to the closure of rights issue.

D. Submission of Application form in Rights Issue

- a) All investors (including renouncee) shall submit application forms using ASBA facility through the Self Certified Syndicate Banks (SCSB) network during the issue period.
- b) Investor shall submit only one application form for REs available in a particular demat account.

E. Allotment process in the rights issue

- a) Facility for correction of bid data as collated by the SCSB after issue closing shall be provided for period of one day i.e. on next working day after issue closing.
- b) Registrar shall obtain demographic details of all applicants from depositories.
- c) Registrar shall obtain details of holders of REs as on issue closing date, from the depositories.



- d) After reconciliation of valid ASBA applications, funds blocked and REs demat holding list, the registrar shall finalise allocation of securities offered through rights offering.
- e) Registrar shall credit the shares to the respective demat accounts of the applicants based on basis of allotment approved by the designated stock exchange and shall issue instructions to unblock bank accounts wherever necessary.

Annexure II

This is an abridged prospectus containing salient features of the Red Herring Prospectus (the "RHP"). You are encouraged to read greater details available in the RHP (Link to download RHP).

THIS ABRIDGED PROSPECTUS CONSISTS 'XY' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

NAME OF THE ISSUER COMPANY

CIN: XXXXX, Date of Incorporation: XXX

Registered Office	Corporate Office	Contact Person	Email and	Websi

NAMES OF PROMOTER(S) OF THE COMPANY

Details of Offer to Public

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB	NII	RII

These equity shares are proposed to be listed on (to be specified) (designated stock exchange) and (to be specified).
OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (upto a maximum of 10 selling shareholders)

Name	Type	No of Shares offered/ Amount in Rs	WACA in Rs per Equity	Name	Type	No of Shares offered/ Amount in Rs	WACA in Rs per Equity

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	Rs Xx To Rs Xx Per Equity Share of Face Value of Rs X
Minimum Bid Lot Size	XX Equity Shares
Bid/Offer Open On	
Bid/Closes Open On	
Finalisation of Basis of Allotment	
Initiation of Refunds	
Credit of Equity Shares to Demat accounts of Allottees	
Commencement of trading of Equity Shares	

*For details of price band and basis of offer price, please refer to price band advertisement and page xx of RHP.

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP			

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ x. The Floor Price, Cap Price and Offer Price determined by our Company and the Selling Shareholders, in consultation with the BRLM's, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "*Basis for Offer Price*" on page xx should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled "Risk Factors" at page XXX of the RHP and on page XX of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the websites of the Stock Exchanges i.e. www.nseindia.com; www.bseindia.com; and the BRLMs (websites to be specified).

PRICE INFORMATION OF BRLM's*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
		+1% (+5%)	-2% (-5%)	

* Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name of BRLM and contact details (telephone and email id) of each BRLM	
Name of Syndicate Members	

In case of issues by Small and Medium Enterprises under Chapter IX, details of the market maker to be included

Name of Registrar to the Issue and contact details (telephone and email id)	
Name of Statutory Auditor	
Name of Credit Rating Agency and the rating or grading obtained, if any	
Name of Debenture trustee, if any.	
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Intermediaries
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres For further details, see section titled "Issue Procedure" beginning at page XX of the RHP



Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
			Experience: Educational Qualification:

Details of promoter/s should not exceed 500 words while explaining their experience and educational qualifications

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

Product/Service Offering:

Revenue segmentation by product/service offering

Geographies Served:

Revenue segmentation by geographies

Key Performance Indicators:

Client Profile or Industries Served:

Revenue segmentation in terms of top 5/10 clients or Industries:

Intellectual Property, if any:

Market Share:

Manufacturing plant, if any:

Employee Strength:

Note: (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs. (3) Information provided in the table should not exceed 1000 words.



BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1				Indian Companies: Foreign Companies:
2				
3				
4				
5				



OBJECTS OF THE ISSUE

Details of means of finance

The find requirements for each of the objects of the Issue are stated as follows: (Rs. in crores)

Sr. No.	Objects of the Issue	Total estimate cost	Amount deployed till	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization	
					Fiscal 20_	Fiscal 20_
1						
2						
3						
4						
5	General corporate purposes					
	Total					

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years.

Name of monitoring agency, if any

Terms of Issuance of Convertible Security, if any

Convertible securities being offered by the Company	
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group		
2.	Public		
	Total		100.00%

Number/amount of equity shares proposed to be sold by selling shareholders, if any.

RESTATED CONSOLIDATED AUDITED FINANCIALS

	Latest Stub period	FY 3 (Last audited financial year prior to issue opening)	FY 2	FY 1
Total income from operations (Net)				
Net Profit/(Loss) before tax and extraordinary items				
Net Profit / (Loss) after tax and extraordinary items				
Equity Share Capital				
Reserves and Surplus				
Net worth				
Basic earnings per share (Rs.)				
Diluted earnings per share (Rs.)				
Return on net worth (%)				
Net asset value per share (Rs.)				

INTERNAL RISK FACTORS

Minimum 5 and maximum 10 risk factors to be specified)

The below mentioned risks are top 5 or 10 risk factors as per the RHP. (500-word limit in total)

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against	Material Civil Litigations	Aggregate amount involved (Rs in crores)
Company						

By the Company						
Against the Company						
Directors						
By our Directors						
Against the Directors						
Promoters						
By Promoters						
Against Promoters						
Subsidiaries						
By Subsidiaries						
Against Subsidiaries						

B. Brief details of top 5 material outstanding litigations against the company and amount involved

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any (200 – 300-word limit in total)

D. Brief details of outstanding criminal proceedings against Promoters (200 - 300-word limit in total)

**ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY
DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

Annexure III

Annexure B



(Please scan this QR Code to view the DRHP/RHP)

Draft Red Herring Prospectus
Dated Feb XX, 2022
(Please read Section 32 of the Companies Act, 2013)
(This Draft Red Herring Prospectus will be updated upon filing with the RoC)
100% Book Built Offer

NAME OF THE ISSUER COMPANY

Corporate Identity Number: XXXXXXXXXXXXX

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website

NAMES OF PROMOTER(S) OF THE COMPANY

DETAILS OF OFFER TO PUBLIC, PROMOTERS/ SELLING SHAREHOLDERS

Type	Fresh Issue Size (by amount in Rs Million)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size	Eligibility – 6(1) / 6(2) & Share Reservation among QIB, NII & RII
Fresh Issue & OFS	₹ [•] Million	[•] Equity Shares aggregating up to ₹ [•] million	Up to ₹ [•] Million	The Offer is being made pursuant to Regulation 6(1) 6(2) of SEBI ICDR Regulations, as Company did not fulfil requirement under Regulation 6(1)(b) of having operating profit in each of the preceding 3 years.

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (upto a maximum of 10 selling shareholders)

Name	Type	No. of Shares offered/ Amount in ₹	WACA in ₹ Per Equity Share	Name	Type	Shares offered/ Amount (upto)	WACA in ₹ Per Equity Share
		[•] Equity Shares aggregating up to ₹ [•] Million				[•] Equity Shares aggregating up to ₹ [•] Million	
		[•] Equity Shares aggregating up to ₹ [•] Million				[•] Equity Shares aggregating up to ₹ [•] Million	
		[•] Equity Shares aggregating up to ₹ [•] Million				[•] Equity Shares aggregating up to ₹ [•] Million	
		[•] Equity Shares aggregating up to ₹ [•] Million				[•] Equity Shares aggregating up to ₹ [•] Million	
		[•] Equity Shares aggregating up to ₹ [•] Million				[•] Equity Shares aggregating up to ₹ [•] Million	

P: Promoter, PG: Promoter Group, OSS: Other Selling shareholder, WACA: Weighted Average Cost of Acquisition on fully diluted basis

RISKS IN RELATION TO THE FIRST OFFER - The face value of the Equity Shares is ₹ [•]. The Floor Price, Cap Price and Offer Price determined by our Company and the Investor Selling Shareholders, in consultation with the Book Running Lead Managers, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Offer Price" on page [•] should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page [•].

ISSUER'S AND SELLING SHAREHOLDERS' ABSOLUTE RESPONSIBILITY

The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed here in are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. The selling shareholders accept responsibility for and confirm the statements made by them in this offer document to the extent of information specifically pertaining to them and their respective portion of the offered shares and assume responsibility that such statements are true and correct in all material respects and not misleading in any material respect.

LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges being [•] and [•]. For the purposes of the Offer, [•] is the Designated Stock Exchange.

BOOK RUNNING LEAD MANAGERS

Name of BRLM and logo	Contact person	Email and Telephone	Name of BRLM and logo	Contact person	Email and Telephone
BRLM 1		Tel: E-mail:	BRLM 5		Tel: E-mail:
BRLM 2		Tel: E-mail:	BRLM 6		Tel: E-mail:
BRLM 3		Tel: E-mail:	BRLM 7		Tel: E-mail:
BRLM 4		Tel: E-mail:			

REGISTRAR TO THE OFFER

Name of Registrar	Contact person	Email and Telephone

BID/ OFFER PERIOD

ANCHOR PORTION OFFER OPENS/CLOSES ON	[•]	BID/ OFFER OPENS ON	[•]	BID/ OFFER CLOSES ON	[•]
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Annexure IV

Reference chart for calculation of minimum compensation in case of non-allotment of specified securities to applicants (Retail Individual Investors) in an IPO

Example - Security A

Issue Price: 300

Listing Price: 325

Minimum Bid lot: 20 shares

Total No. of Applications received from RII	No. of Equity Shares applied in all valid applications	Shares Reserved	No. of times Subscribed
(A)	(B)	(C)	(D)=B/C
2,00,000	3,28,00,000	35,00,000	9.37

In this case maximum possible allottees is $35,00,000/20 = 1,75,000$

The basis of allotment is determined by Lead Managers in consultation with the Stock Exchanges as under:

No. of Lots	No. of Shares at each lot	No. of retail Investors applying at each lot	Total No. of Shares applied for at each lot	No. of investors who shall receive minimum bid-lot (to be selected on lottery)	Allotment Ratio Determined	No. of shares allotted per allottee (minimum lot size)
A	B	C	D=(B*C)	E	F = E:C	G
1	20	10,000	200,000	$8750 = (175000/200000) * 10000$	7:8	20
2	40	10,000	400,000	8,750	7:8	20
3	60	10,000	600,000	8,750	7:8	20
4	80	10,000	800,000	8,750	7:8	20
5	100	20,000	2,000,000	17,500	7:8	20
6	120	20,000	2,400,000	17,500	7:8	20
7	140	15,000	2,100,000	13,125	7:8	20
8	160	20,000	3,200,000	17,500	7:8	20
9	180	10,000	1,800,000	8,750	7:8	20
10	200	15,000	3,000,000	13,125	7:8	20
11	220	10,000	2,200,000	8,750	7:8	20
12	240	10,000	2,400,000	8,750	7:8	20
13	260	10,000	2,600,000	8,750	7:8	20
14	280	5,000	1,400,000	4,375	7:8	20
15	300	15,000	4,500,000	13,125	7:8	20
16	320	10,000	3,200,000	8,750	7:8	20
	Total	200,000	32,800,000	175,000		

In this case if the number of shares applied by an applicant whose bid was unsuccessful due to failure/error on part of SCSB is 20 shares or multiples thereof, then the minimum compensation is calculated as under:

$$\text{Compensation} = (\text{Rs.}325 - \text{Rs.}300) * 20 * (7/8) = \text{Rs.}437.50$$

Annexure V

For recognition as an Innovators Growth Platform Investor for the purpose of Innovators Growth Platform, the investor having a demat account with a Depository shall submit the following documents with the Stock Exchanges/Depositories or Brokers/Depository Participants:

I. In case of Individual / HUF

- i) Copy of PAN Card.
- ii) Copy of Aadhaar Card or Copy of Valid Passport.
- iii) Income tax return of last 3 financial years
- iv) Certificate from practicing chartered accountant stating total gross income (annually) and liquid net worth as on date of application. Working of Liquid Net worth shall be given as an Annexure to the certificate. The same shall be calculated as follows:

Capital + Free Reserve

Less: non allowable assets

- (a) Fixed assets
- (b) Pledged Securities
- (c) Non-allowable securities (unlisted securities)
- (d) Doubtful debts and advances*
- (e) Prepaid expenses, losses
- (f) Intangible assets
- (g) 30% value of marketable securities

* Explanation – Includes debts/advances overdue for more than three months or given to associates and to related parties.

- v) Where the individual has been debarred or disciplinary action has been taken against investor by SEBI, RBI or any other regulatory body, then the debarment period or disciplinary action should be over. In case of a Non Resident Indian, he or she shall confirm that he or she has not been restricted from accessing securities market by the country of jurisdiction where he or she resides.

vi) Declaration from investor which will state that:

- a) he/she/it, is not a willful defaulter as defined under Regulation 2(1)(III) of the ICDR Regulations, 2018.
- b) he/she/it, is not a fugitive economic offender as defined under Regulation 2(1)(p) of ICDR Regulations, 2018.
- c) he/she/it, is not in violation of Regulation 34 of SEBI (Delisting of Equity Shares) Regulation, 2021.
- d) he/she/it, is not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017.
- e) he/she/it, is in compliance with RBI regulations, if applicable.
- f) that the investment in the Companies are in compliance with RBI norms, if applicable.
- g) that the submissions made to the Exchange/Depository are true and correct and if found incorrect, the Exchange/Depository reserves the right to reject the application and take necessary action.
- h) that in case of ineligibility due to change in the financial status of the Innovators Growth Platform Investors, he/she/it shall inform the Stock Exchange/Depository of such ineligibility.

II. In case of body corporate (including LLP)

- i) Certificate of Incorporation.
- ii) If the body corporate is registered with any regulatory body such as RBI, IRDA, etc., then certificate of such valid registration from such regulatory body.
- iii) Copy of PAN card of body corporate.
- iv) Copies of Financial Statements of last three financial years.
- v) Copies of Income tax return of last three financial years.
- vi) Certificate from statutory auditor of the body corporate stating net worth as on date of application. Working of net worth shall be given as Annexure to the certificate.
- vii) Certified copy of Board Resolution to make application for Innovators Growth Platform Investor as per IGP norms.
- viii) Declaration from Managing Director/Designated Partner/authorized person that:
 - a) the body corporate or its promoters/partners or directors are not wilful defaulter as defined under Regulation 2(1)(III) of ICDR Regulations, 2018.

- b) the promoters/partners or directors of the body corporate are not a fugitive economic offender as defined under Regulation 2(1)(p) of ICDR Regulations, 2018.
- c) the body corporate or its promoters/partners or whole-time directors should not be in violation of the provisions of Regulation 34 of the SEBI Delisting Regulations, 2021.
- d) the body corporate or its promoters/partners, its directors should not be in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01,2017.
- e) the body corporate is in compliance with RBI Regulations, if applicable.
- f) that the investment made in the Companies are within the limit prescribed by the RBI and if investments exceed the prescribed limit, then approval of RBI for the same has been obtained, in case the same is applicable .
- g) that the submissions made to the Exchange/Depository are true and correct and if found incorrect, the Exchange/Depository reserves the right to reject the application and take necessary action.
- h) that in case of ineligibility due to change in the financial status of the Innovators Growth Platform Investor, it shall inform the Stock Exchange/Depository of such ineligibility

Table I: ISD for public issue of specified securities

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
In Principle Approval Stage				
1	ISIN	ISIN	Issuer along with the Lead Managers	Data from 1 to 23 shall be submitted by Lead Manager before grant of in principle approval by the Exchange(s)
2	Corporate Identity Number (CIN) of the Listed Entity	CIN		
3	Permanent Account Number (PAN)	PAN		
4	Name of the Issuer	Name of Issuer		
5	Promoter(s)	Name of Promoter/s		
6	Name of Company Secretary and Compliance Officer	Name		
7	Email Id of Compliance Officer	EMAIL ID		
8	Website	URL		
9	Registered office Address	Address		
10	Registered office Region	Select		
11	Corporate Office Address	Address		
12	Corporate Office Region	Select		
13	Platform	Main Board/SME/SME Start-up		
14	Mode of issue	Book Building/Fixed Price		
15	Eligibility of the Issue	SEBI ICDR Regulations 2018 (6(1),6(2),etc.)		
16	Tentative No. of shares	Number of Shares		

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
17	Estimated Total Issue Amount (Rs. In crores)	Amount		
18	Face Value (Rs.)	Face Value Per Share		
19	Industry	Select		
20	Name of LM / BRLM	Name of LM / BRLM	Issuer along with the Lead Managers	
21	Name of RTA	Name of RTA		
22	Name of the Market Maker	Name		
23	Listing Sought at	Options: Only BSE / Only NSE / Only MSEI / BSE & NSE / BSE & MSEI / NSE & MSEI / BSE, NSE & MSEI		
Listing Stage				
24	ISIN	ISIN	Issuer along with Lead Managers	Data from 24 to 50 shall be submitted by Lead Manager before grant of Listing approval by the Exchange(s)
25	Corporate Identity Number (CIN) of the Listed Entity	CIN		
26	Permanent Account Number (PAN)	PAN		
27	Designate Stock Exchange	Name of the Exchange		
28	Issue Open Date	Date		
29	Issue Close Date	Date		
30	Price Band	In Rs.		
31	Discount (Rs.)	In Rs.		
32	Composition of Issue	Fresh / OFS / Fresh & OFS		
33	Fresh Issue shares	No. of shares		
34	Offer for sale	No. of shares		
35	Total Issue of shares	No. of shares		
36	Allocation to Anchor	No. of shares		
37	Allocation to QIB	No. of shares		
38	Allocation to RII	No. of shares		

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
39	Allocation to NII	No. of shares		
40	Allocation to Reservation Portion	No. of shares		
41	Market Maker Reservation portion	No. of shares		
42	Allocation to Any other	No. of shares	Issuer along with Lead Managers	
43	Minimum Application Lot Size	No. of shares		
44	Final Issue Price per share (Rs.)	In Rs.		
45	Issue Size (Rs.in Crores)	Rs. in Crores		
46	Issue subscription (no. of times)	Number		
47	Post Issue No. of shares	No. of shares		
48	Scrip ID	Character		
49	Scrip Code	Number		
50	Listing Date	Date		

Table II: ISD for preferential issue of specified securities

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
In Principle approval stage				
1	Name of the listed entity	Name of the listed entity	Issuer	Data from 1 to 18 shall be submitted by the issuer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Copy of notice sent to shareholders	Notice Copy		
10	Object of the Issue	As per Notice/offer document		
11	Category of Allottee	Option - Promoter/Non Promoter/ Promoter and Non-promoters		
12	Security Type (no. of securities)	Option - Equity/Options/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (No. of securities)		
13	Security Type (amount to be raised)	Option - Equity/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (Amount)		
14	Consideration	Option - Cash/conversion of Loan/Acquisition of Assets/other		

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
15	Relevant Date	Option - date/future relevant date i.e. at the time of conversion		
16	Minimum Issue Price	In Rs.	Issuer	
17	Terms of Payment	% of payment on application (100/25/other specify)		
18	Name of Allottees	List		
Listing Stage				
19	Name of the listed entity	Name of the listed entity	Issuer	Data from 19 to 31 shall be submitted by the issuer before grant of trading approval by the Exchange(s)
20	ISIN	ISIN		
21	Corporate Identity Number (CIN) of the Listed Entity	CIN		
22	Permanent Account Number (PAN)	PAN		
23	BSE Scrip code			
24	NSE Symbol			
25	MSEI Symbol			
26	Date of Allotment of shares	Date		
27	Offer Price per security	In Rs.		
28	Total number of shares allotted	No. of shares		
29	Amount Raised	Rs. in Lakhs		
30	Lock-in of Shares	option - No. of equity shares locked-in for 6 / 12 / 18 / 36 Months		
31	Number of equity shares Listed	No. of shares		
32	Date of Listing	Date	Exchange	
33	Date of Trading Approval	Date		

Table III: ISD for qualified institutions placement

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
In Principle approval stage				
1	Name of the listed entity	Name of the listed entity	Issuer along with Lead Manager	Data from 1 to 14 shall be submitted by the Lead Manager before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code*			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Object of the Issue (As per Notice/offer document)			
10	Date of Shareholders approval for placement with QIBs	Date		
11	Issue Size Applied for (No of Shares/Rs. in crores)	No of shares/Rs. in crores		
12	Provision for discount	%		
13	Listed at	Name of the Stock Exchange(s)		
14	Name of the Merchant Banker(s)	Name		
Listing Stage				
15	Name of the listed entity	Name of the listed entity	Issuer along with Lead Manager	Data from 15 to 32 shall be submitted by the Lead Manager before grant
16	ISIN	ISIN		
17	Corporate Identity Number (CIN) of the Listed Entity	CIN		
18	Permanent Account Number (PAN)	PAN		
19	BSE Scrip code			
20	NSE Symbol			

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
21	MSEI Symbol		Issuer along with Lead Manager	of trading approval by the Exchange(s)
22	Relevant Date	Date		
23	Minimum Issue price (Per security)	in Rs.		
24	Bid Opening date	Date		
25	Bid Closing date	Date		
26	Date of allotment of shares	in Rs.		
27	Discount per shares availed	in Rs.		
28	Issue Price (per share)	in Rs.		
29	No. of Shares Allotted	No. of shares		
30	Final Issue Size (Rs. in crores)	in Rs.		
31	Category of Allotees	Character		
32	No. of Allottees	Number		
33	Date of Listing	Date	Exchange	
34	Date of Trading Approval	Date		

Table IV: ISD for rights issue of specified securities

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
In Principle approval stage				
1	Name of the Company	Name	Issuer in consultation with Lead Manager (if appointed)	Data from 1 to 14 shall be submitted by the Lead Manager or the issuer (in case Lead Manager is not required to be appointed) before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Object of the Issue	As per Notice/offer document		
10	Security Type (no. of securities)	Option - Equity/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (No. of securities)		
11	Security Type (amount to be raised)	Option - Equity/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (Amount)		
12	Consideration	Option - Cash/conversion of Loan/Acquisition of Assets/other		
13	Terms of Payment	% of payment on application (100/25/other specify)		
14	Name of Merchant Banker, if any	Name		

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
Listing Stage				
15	Name of the Company	Name	Issuer in consultation with Lead Manager (if appointed)	Data from 15 to 33 shall be submitted by the Lead Manager or the issuer (in case Lead Manager is not required to be appointed) before grant of trading approval by the Exchange(s)
16	ISIN	ISIN		
17	Corporate Identity Number (CIN) of the Listed Entity	CIN		
18	Permanent Account Number (PAN)	PAN		
19	BSE Scrip code			
20	NSE Symbol			
21	MSEI Symbol			
22	Record Date	Date		
23	Rights Ratio	x:y		
24	Offer price (per share)	In Rs.		
25	Issue opening date	Date		
26	Issue closing date	Date		
27	Right entitlement opening date	Date		
28	Right entitlement closing date	Date		
29	Date of Allotment of shares	Date		
30	Number of shares allotted	No. of shares		
31	Number of shares kept in abeyance	No. of shares		
32	Amount Raised	Rs. in Lakhs		
33	Number of shares Listed in the issue	No. of shares		
34	Date of Listing	Date	Exchange	
35	Date of Trading Approval	Date		

Table V: ISD for issue of American Depository Receipts (ADRs) / Global Depository Receipts (GDRs)

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
In Principle approval stage				
1	Name of the listed entity	Name	Issuer	Data from 1 to 12 shall be submitted by the issuer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Copy of notice sent to shareholders	Notice Copy		
10	Object of the Issue	As per Notice/offer document		
11	Security Type (amount to be raised Rs. In Lakhs)	Option -ADR/GDR – (Amount)		
12	ADR/GDR listing Exchange	Name of the Exchange		
Listing Stage				
13	Name of the listed entity	Name	Issuer	Data from 13 to 26 shall be submitted by the issuer before grant of trading approval by
14	ISIN	ISIN		
15	Corporate Identity Number (CIN) of the Listed Entity	CIN		
16	Permanent Account Number (PAN)	PAN		
17	BSE Scrip code			
18	NSE Symbol			
19	MSEI Symbol			
20	Relevant Date	Date		
21	Name of Allottees	List		

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
22	Offer Price (Per Share)	In Rs	Issuer	the Exchange(s)
23	Date of Allotment of shares	Date		
24	Number of shares allotted	No. of shares		
25	Amount Raised	Rs. in Lakhs		
26	Number of Equity shares Listed	No. of shares		
27	Date of Listing	Date	Exchange	
28	Date of Trading Approval	Date		

Table VI: ISD for issue of Foreign Currency Convertible Bonds (FCCBs)

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
In Principle approval stage				
1	Name of the listed entity	Name	Issuer	Data from 1 to 13 shall be submitted by the issuer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Copy of notice sent to shareholders	Notice Copy		
10	Object of the Issue	As per Notice/offer document		
11	Security Type (no. of security)	No. of Bonds of face value (in Rs.)		
12	Security Type (amount to be raised)	Rs. in Lakhs/Foreign currency		
13	Consideration	Option - Cash/Restructuring of FCCB/other		
Listing Stage				
14	Name of the listed entity	Name	Issuer	Data from 14 to 28 shall be submitted by the
15	ISIN	ISIN		
16	Corporate Identity Number (CIN) of the Listed Entity	CIN		
17	Permanent Account Number (PAN)	PAN		
18	BSE Scrip code			

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
19	NSE Symbol			issuer before grant of trading approval by the Exchange(s)
20	MSEI Symbol			
21	Relevant Date	Date		
22	Offer price per share	In Rs.		
23	Name of Allottees	List		
24	Conversion Price of Currency	In Rs.		
25	Date of Allotment of shares	Date		
26	Number of shares allotted	No. of shares		
27	Amount Raised	Rs. in Lakhs		
28	Number of shares Listed	No. of shares		
29	Date of Listing	Date		
30	Date of Trading Approval	Date	Exchange	

Table VII: ISD for Buy-back of equity shares through tender offer

Sr. No.	Particular	Field Description	Source for information	Remarks
Pre Issue stage				
1	Company	Name of Company	Listed Entity	ISD data from point 1 to 39 shall submitted by the Listed Entity before issuance of Buyback opening notice by the Exchange(s)
2	ISIN	ISIN		
3	BSE Scrip Code			
4	NSE Symbol			
5	MSEI Symbol			
6	Issue Type	Buyback		
7	Method of Buyback	Tender Offer		
8	Board Meeting Date	Date		
9	Date of declaration of results of the postal ballot, if applicable	Date		
10	Date of Public Announcement	Date		
11	Record Date	Date		
12	Buyback Opening Date	Date		
13	Buyback Closing Date	Date		
14	Buyback Offer	No. of Shares		
15	Buyback Price	Amount in Rupees		
16	Aggregate consideration not exceeding	Amount in Rupees		
17	Equity Shares Reserved for Small Shareholders	No. of Shares		
18	Equity Shares under General Category	No. of Shares		
19	Participation by Promoter(s)	Yes/ No		
20	Promoter(s) Declared Its intention to tender shares up to	No. of Shares		
21	Details of the escrow account	Bank Name	Listed Entity	

Sr. No.	Particular	Field Description	Source for information	Remarks
22	Promoter(s) holding Pre Buyback	No. of Shares & Percentage		
23	Promoter(s) tentative holding Post Buyback	No. of Shares & Percentage		
24	Stock Exchanges	Name of the Exchange(s) where company is listed		
25	Designated Stock Exchange	Name of the Exchange		
26	Company's Broker/ Buyer Broker	Name and Code of the Broker		
27	Manager(s) to the Buyback	Investment Banker		
28	Last date for the receipt of completed Tender Forms and other specified documents including physical share certificates (as applicable) by the Registrar	Date		
29	Last date for providing Acceptance/non-Acceptance to the Stock Exchanges by the Registrar to the Buyback	Date		
30	Last date for settlement of bids on the Stock Exchanges	Date		
31	Last date for return of unaccepted Equity Shares by Stock Exchanges to Eligible Shareholders/Stock Brokers	Date		
32	Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Date		
33	Last date for extinguishment of Buyback Equity Shares	Date		
34	Postal Ballot Notice	PDF Document		
35	Letter of Offer	PDF Document		
36	Public Announcement	PDF Document		
37	Registrar to Offer	Name of the Registrar		
38	Registrar to Offer	Contact Details		

Sr. No.	Particular	Field Description	Source for information	Remarks
39	Name of Company Secretary	Name and contact details like Mail id of the Company Secretary	Listed Entity	
Post Issue stage				
40	Company	Name of Company	Listed Entity	ISD data from 40 to 52 shall be submitted by the Listed Entity before / along with submission of Post Buy back Public Advertisement to Exchange(s)
41	ISIN	ISIN		
42	BSE Scrip Code			
43	NSE Symbol			
44	MSEI Symbol			
45	Date of post buyback public announcement	Date		
46	Post buyback public announcement	Attachment		
47	Issued, Subscribed and Paid-up Capital Post-Buyback	No. of Shares		
48	Issued, Subscribed and Paid-up Capital Pre-Buyback	No. of Shares		
49	Total number of Equity Shares bought back pursuant to the Buyback	No. of Shares		
50	Total amount utilized in the Buyback	Amount in Rupees in Crores		
51	Promoter(s) holding Post Buyback	No. of Shares		
52	Promoter(s) holding Post Buyback	Percentage		

Table VIII: ISD for Buy-back of equity shares from the open market

Sr. No.	Particular	Field Description	Source for information	Remarks
Pre Issue stage				
1	Company	Name of Company	Listed Entity	ISD data from 1 to 16 shall be submitted by the Listed Entity before / along with Issue opening application with the Exchange(s)
2	Scrip Code	Scrip Code		
3	ISIN No.	ISIN No		
4	Issue Type	Buyback		
5	Method of Buyback	Open Market		
6	Board Meeting Date	Date		
7	Shareholders Resolution Date, if applicable	Date		
8	Date of Public Announcement	Date		
9	Buyback Opening Date	Date		
10	Buyback Closing Date	Date		
11	Maximum Buyback Price (Rs,)	Amount in Rupees		
12	Maximum No of shares to be bought back	No. of Shares		
13	Company’s Broker/ Buyer Broker	Name		
14	Manager to Buyback Offer	Investment Banker		
15	Listed capital (No of shares)	No. of Shares		
16	Promoter(s) holding Pre Buyback	No. of Shares & Percentage		
Post Issue stage				
17	Total No of shares bought back	No. of Shares	Listed Entity	ISD data from 17 to 22 shall be submitted by the Listed Entity before / along with
18	Date of Closure of Buyback	Date		
19	Post Buyback Capital	No. of Shares		
20	Post Buy Back Public Announcement	Date		

Sr. No.	Particular	Field Description	Source for information	Remarks
21	Post Buy Back Public Announcement	PDF Attachment	Listed Entity	Issue closure application with the Exchange(s)
22	Promoter(s) holding Post Buyback	No. of Shares & Percentage		

Table IX: ISD for open offer under SEBI SAST Regulations

Sr. No.	Particular	Field Description	Source for information	Remarks
Pre tendering stage				
1	Name of the Target Company	Name	Acquirer / Manager to the Open Offer	ISD data from point 1 to 21 shall submitted by the Manager to the Open Offer before issuance of Open offer notice by the Exchange(s)
2	ISIN of the Target Company	ISIN		
3	Exchanges where Target Company listed	Name		
4	Name of the Acquirer(s)	Name		
5	Name of the Person(s) Acting in Concert with Acquirer(s)	Name		
6	Type of Offer	Type of offer under SEBI SAST Regulations: Substantial acquisition (Reg. 3(1))/ Consolidation of holdings (Reg. 3(2)) / Acquisition of control (Reg. 4) / Indirect acquisition (Reg. 5) / Delisting offer (Reg. 5A) / Voluntary offer (Reg. 6) / Conditional offer (Reg. 19) / Competing offer (Reg. 20)		
7	Number of fully paid up shares to be acquired	number & % of paid-up capital		
8	Number of partly paid up shares to be acquired	number & % of partly paid-up capital		
9	Offer price per fully paid up share	Rs.		
10	Offer price per partly paid up share	Rs.		

Sr. No.	Particular	Field Description	Source for information	Remarks
11	Offer size	Rs. Million	Acquirer / Manager to the Open Offer	
12	Tendering start date	date		
13	Tendering closing date	date		
14	Manager(s) to the Offer	Name & contact detail		
15	Registrar to offer appointed by Acquirer	Name & contact detail		
16	Stock Broker appointed by acquirer, if applicable	Name & contact detail		
17	Name of Company Secretary of Target Company	Name and contact details like Mail id of the Company Secretary		
18	Designated Stock Exchange	Name of the Exchange		
19	Public Announcement	PDF document		
20	Detailed Public Statement	PDF document		
21	Letter of Offer	PDF document		
Post tendering stage				
22	Number of fully paid up shares acquired in offer	number	Acquirer / Manager to the Open Offer	ISD data from 22 to 32 shall be submitted by the
23	Number of partly paid up shares acquired in offer	number		

Sr. No.	Particular	Field Description	Source for information	Remarks
24	Number of fully paid-up shares acquired as % of paid-up capital	number & % of paid-up capital	Acquirer / Manager to the Open Offer	Manager to the Open Offer before / along with submission of Post Offer Announcement to Exchange(s)
25	Number of partly paid-up shares acquired as % of partly paid-up capital	number & % of partly paid-up capital		
26	Offer price paid for fully per paid up share	Rs.		
27	Offer price paid for per partly paid up share	Rs.		
28	Date of payment/settlement	date		
29	Consideration paid in open offer (in Rs.)	Rs. in Million		
30	Detail of interest paid due to delay in payment	amount		
31	Post offer shareholding of Acquirer and PAC	Number of shares & %		
32	Post Offer Announcement	PDF document		

Table X: ISD for voluntary delisting of equity shares where exit opportunity is required

Sr. No.	Particular	Field Description	Source for information	Remarks
Pre tendering stage				
1	Company	Name of Company	Manager to the Offer	Data from 1 to 45 shall be submitted by the Manager to the Offer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Scrip ID	Character		
4	Scrip Code	Number		
5	Registered Office of the Company	Address		
6	Corporate Office of the Company	Address		
7	Names & addresses of promoters	Name & Address		
8	Shareholding of promoter & promoter group	Number of shares & %		
9	Name of Company Secretary and Compliance Officer	Name of CS		
10	Email Id of Compliance Officer	EMAIL ID		
11	Website address	URL		
12	Exchanges where listed	Name		
13	Platform	Small company/ other than Small Company		
14	Delisting Type	Voluntary Delisting / Delisting Offer under Regulation 5A of SEBI SAST Regulations		
15	Name of Registrar to Offer	Name		
16	Email Id of Registrar to Offer	EMAIL ID		
17	Helpline number of Registrar to Offer	Number		
18	Manager(s) to the Offer	Name		
19	Email Id of Manager to Offer	EMAIL ID		
20	Helpline number of Manager to Offer	EMAIL ID		

Sr. No.	Particular	Field Description	Source for information	Remarks
21	Name of the Acquirer(s)	Name	Manager to the Offer	
22	Shareholding of Acquirer(s)	Number of shares & %		
23	Name of the Person(s) Acting in Concert	Name		
24	Shareholding of the Person(s) Acting in Concert	Number of shares & %		
25	Delisting from	BSE/ NSE		
26	Initial public announcement	PDF Document		
27	Date of approval of Board of Directors of Target Company in respect of the proposal of the acquirer to delist the equity shares	Date		
28	"Reference date" for determination of floor price	Date		
29	Floor Price	Rs. Per Equity Share		
30	Indicative Price if any	Rs. Per Equity Share		
31	Revised Indicative price if any	Rs. Per Equity Share		
32	Date of revised Indicative price if any	Date		
33	Date of approval of shareholders through special resolution	Date		
34	Date of In-principle approval granted by the Stock Exchanges	Date		
35	Detailed public announcement	PDF Document		
36	'specified date' for determining the names of the shareholders to whom the letter of offer shall be sent	Date		
37	Designated Stock Exchange	Name		
38	Letter of Offer	PDF document		
39	News Paper publication w.r.t Recommendations of the Committee of independent directors	PDF document		
40	Tendering start date	Date		
41	Last date for upward revision or withdrawal of bids	Date		
42	Tendering closing date	Date		

Sr. No.	Particular	Field Description	Source for information	Remarks
43	Last date for announcement of counter offer	Date	Manager to the Offer	
44	Last date for Public Announcement regarding success or failure of the Delisting Offer	Date		
45	Proposed date for payment of consideration to public shareholders who validly tendered in the delisting offer	Date		
Post tendering stage				
46	Discovered price	Rs. Per Equity Share	Manager to the Offer	Data from 46 to 58 shall be submitted by the Manager to the Offer before grant of Final Delisting approval by the Exchange(s)
47	Exit Price, if higher than the discovered price (Pursuant to Regulation 20(6) of SEBI Delisting Regulations)	Rs. Per Equity Share		
48	Date of counter offer (if applicable)	Date		
49	Counter offer price (if applicable)	Rs. Per Equity Share		
50	Book value per equity share if counter offer is provided (as per Regulation 22(5) of the SEBI Delisting Regulations)	Rs. Per Equity Share		
51	Date of payment/ settlement	Date		
52	Consideration paid in voluntary delisting (in Rs.)	Rs. in Million		
53	Detail of interest paid due to delay in payment	Amount		
54	Post offer shareholding of Acquirer / PAC	Number of shares & %		
55	Post offer shareholding of Public	Number of shares & %		
56	Date of issuance of final notice for voluntary delisting by the Stock Exchange	Date		
57	Last date for remaining shareholders to tender equity shares	Date		
58	Effective date of delisting (as mentioned in Exchange's final notice)	Date		

Appendix

LIST OF RESCINDED CIRCULARS		
S. No.	Circular No. and Date	Subject / Title
1.	CIR/CFD/DIL/5/2011 dated September 27, 2011	Disclosure of Price Information of past issues handled by Merchant Bankers
2.	CIR/CFD/DIL/10/2012 dated August 28, 2012	Redemption of Indian Depository Receipts (IDRs) into Underlying Equity Shares
3.	SEBI/HO/CFD/DIL/CIR/P/2016/47 dated March 31, 2016	Clarification regarding applicability of Indian Accounting Standards to disclosures in offer documents under SEBI (ICDR) Regulations, 2009
4.	SEBI/HO/CFD/DIL1/CIR/P/2018/011 January 19, 2018	Online Filing System for Offer Documents, Schemes of Arrangement, Takeovers and Buy backs
5.	SEBI/HO/CFD/DIL2/CIR/P/2018/22 February 15, 2018	Compensation to Retail Individual Investors (RIIs) in an IPO
6.	SEBI/HO/CFD/DIL2/CIR/P/2019/67 May 22, 2019	Framework for the process of accreditation of investors for the purpose of Innovators Growth Platform
7.	SEBI/HO/CFD/DIL2/CIR/P/2019/94 August 19, 2019	Non-compliance with certain provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations")
8.	CFD/DIL1/CIR/P/2019/0000000154 dated December 11, 2019	Filing of Offer Documents under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018
9.	SEBI/HO/CFD/DIL2/CIR/P/2020/13 January 22, 2020	Streamlining the Process of Rights Issue
10.	SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020	Relaxations from certain provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 in respect of Rights Issue
11.	SEBI/HO/CFD/DIL1/CIR/P/2021/47 March 31, 2021	Reduction in unblocking/refund of application money
12.	SEBI/HO/CFD/DIL/CIR/P/2021/614 Aug 13, 2021	Guidelines on issuance of non-convertible debt instruments along with warrants ('NCDs with Warrants') in terms of Chapter VI – Qualified Institutions Placement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

LIST OF RESCINDED CIRCULARS		
S. No.	Circular No. and Date	Subject / Title
13.	SEBI/HO/CFD/DIL1/P/CIR/2021/0660 November 23, 2021	Non-compliance with certain provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations")
14.	SEBI/HO/CFD/SSEP/CIR/P/2022/66 May 19, 2022	Streamlining the Process of Rights Issue
15.	SEBI/HO/CFD/SSEP/CIR/P/2022/14 February 04, 2022	Disclosures in the abridged prospectus and front cover page of the offer document
16.	SEBI/HO/CFD/PoD-1/P/CIR/2023/29 February 15, 2023	Introduction of Issue Summary Document (ISD) and dissemination of issue advertisements