



# Central Depository Services (India) Limited

CDSL/CS/NSE/PSB/2021/173

August 04, 2021

**The Manager,**  
**Listing Compliance Department,**  
**National Stock Exchange of India Ltd,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Sub: Investor Presentation for the quarter ended 30.06.2021**

**Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Madam/ Sir,

Please find enclosed Investor Presentation for the quarter ended 30.06.2021

The above information may also be available on the website of the company:

[www.cdslindia.com](http://www.cdslindia.com)

This is for your information and record.

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Nilay Shah**  
**Group Company Secretary & Head Legal**



# Investor Presentation

Q1 FY21-22



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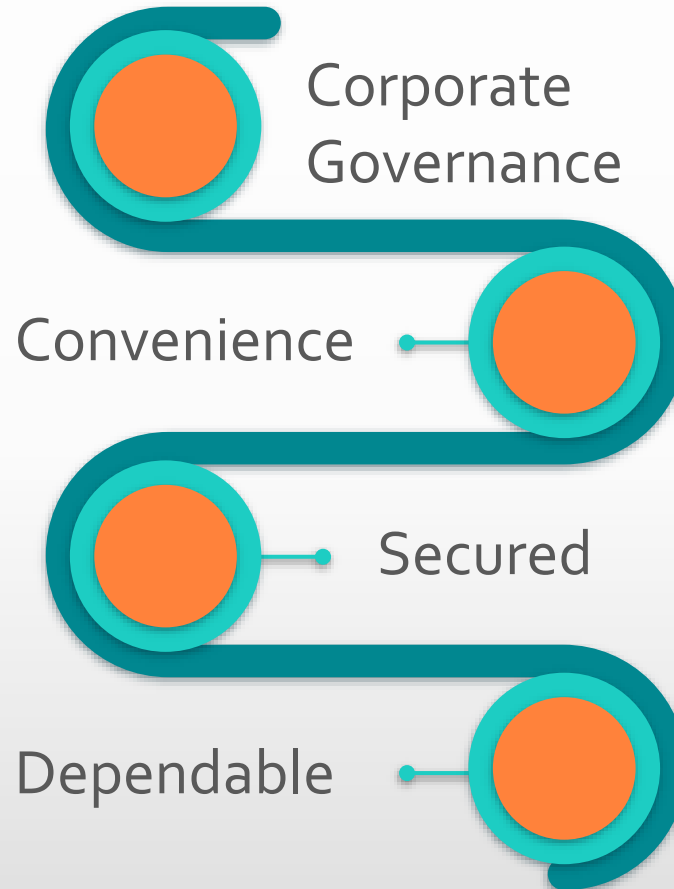


# Our Company

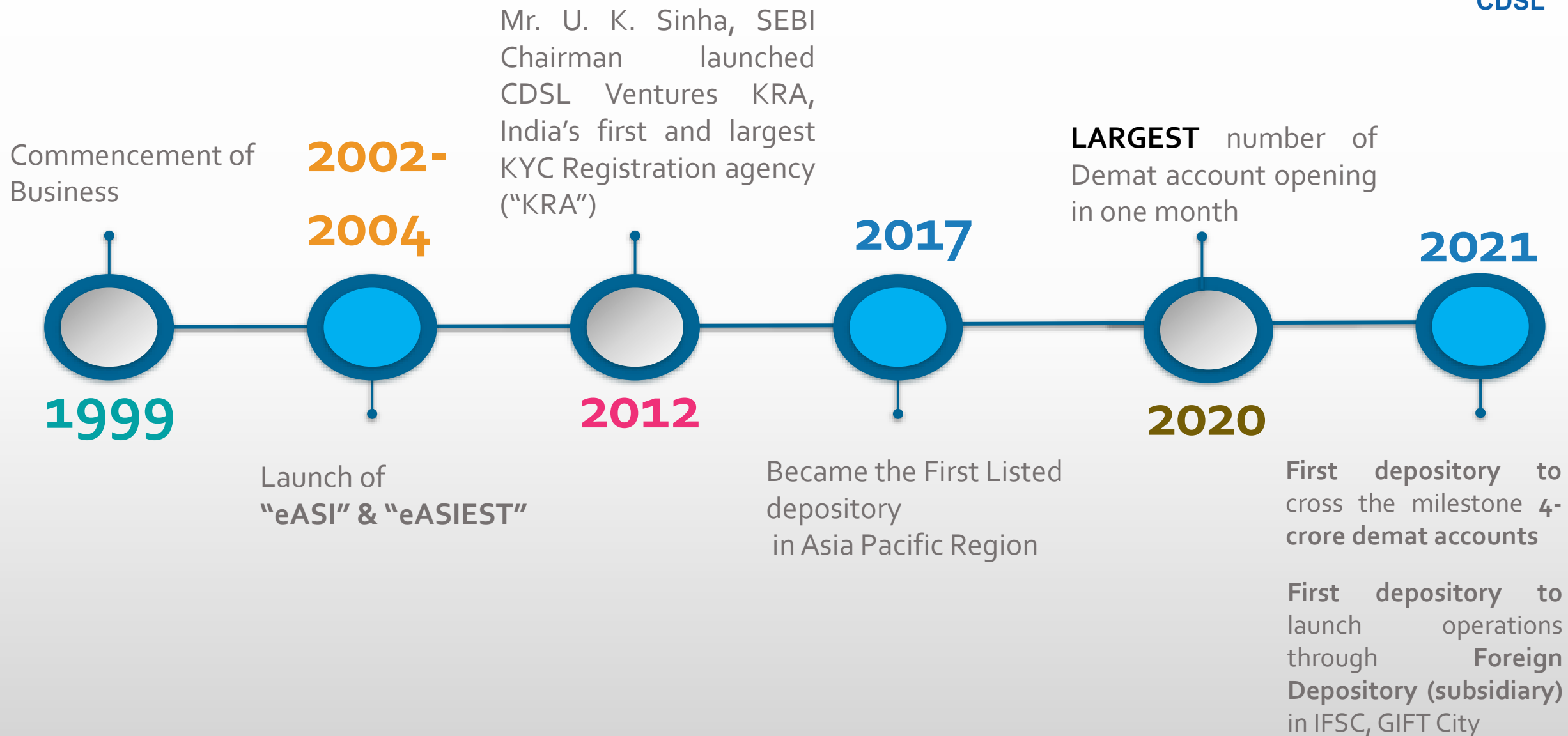
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# Our Values

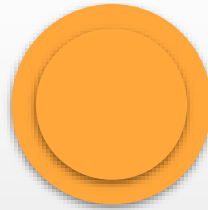


# Our History

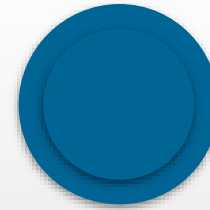




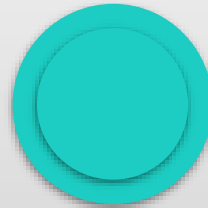
## Our Vision & Mission



Empower the idea of  
**Independent Investor**



Enhancing the  
**Convenience**

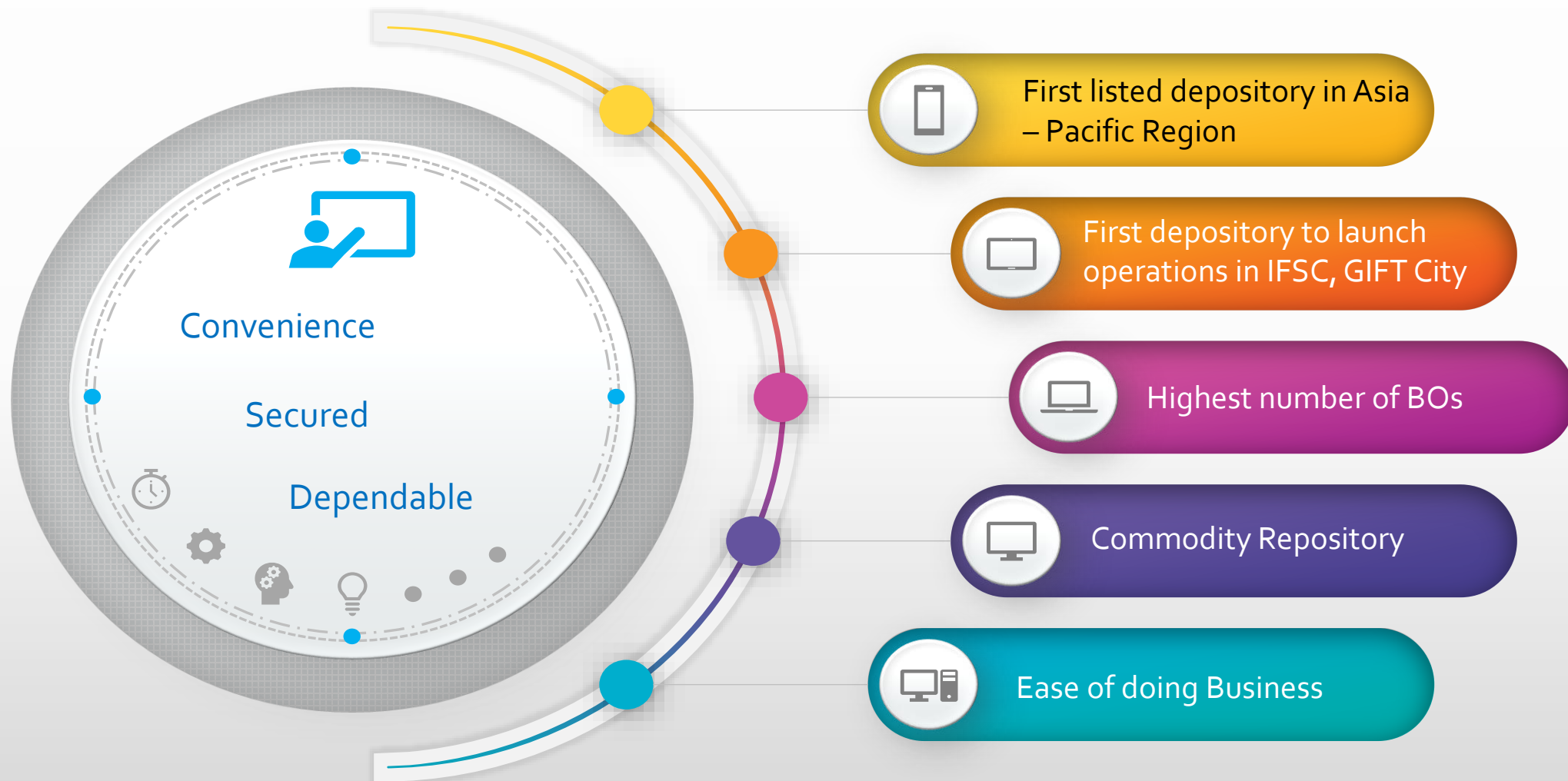


Enhancing the  
**Security**



Enhancing  
Ease of Doing of Business

# Our USP





## Our esteemed Board of Directors



**Shri B. V. Chaubal,  
Chairman**

Former Deputy  
Managing Director,  
State Bank of India



**Smt. Preeti Saran,  
Public Interest Director**

Secretary (retired),  
Ministry of External  
Affairs, Government of  
India.



**Prof (Dr.) Bimal. N.  
Patel, Public Interest  
Director**

Director-General,  
Raksha Shakti University  
Member of the National  
Security Advisory Board,  
Government of India,  
Member of the 21st Law  
Commission of India,  
Government of India.



**Shri Siddhartha Pradhan,  
Public Interest Director**

Former Vice-Chairman,  
Income Tax Settlement  
Commission and Former  
Additional Secretary,  
Department of  
Disinvestment in the  
Ministry of Finance.  
Currently Member of a High  
Level Committee of  
Ministry of Petroleum &  
Natural Gas relating to  
Petroleum Sector  
Restructuring.



**Shri Umesh Bellur,  
Public Interest Director**

Head of Dept. of Computer  
Science & Engineering,  
Indian Institute of  
Technology Bombay,  
Mumbai, India



## Our esteemed Board of Directors



**Shri Masil Jeya Mohan,  
Shareholder Director**

Nominee Director - Life Insurance  
Corporation of India (LIC)



**Shri Nayan Mehta,  
Shareholder Director**

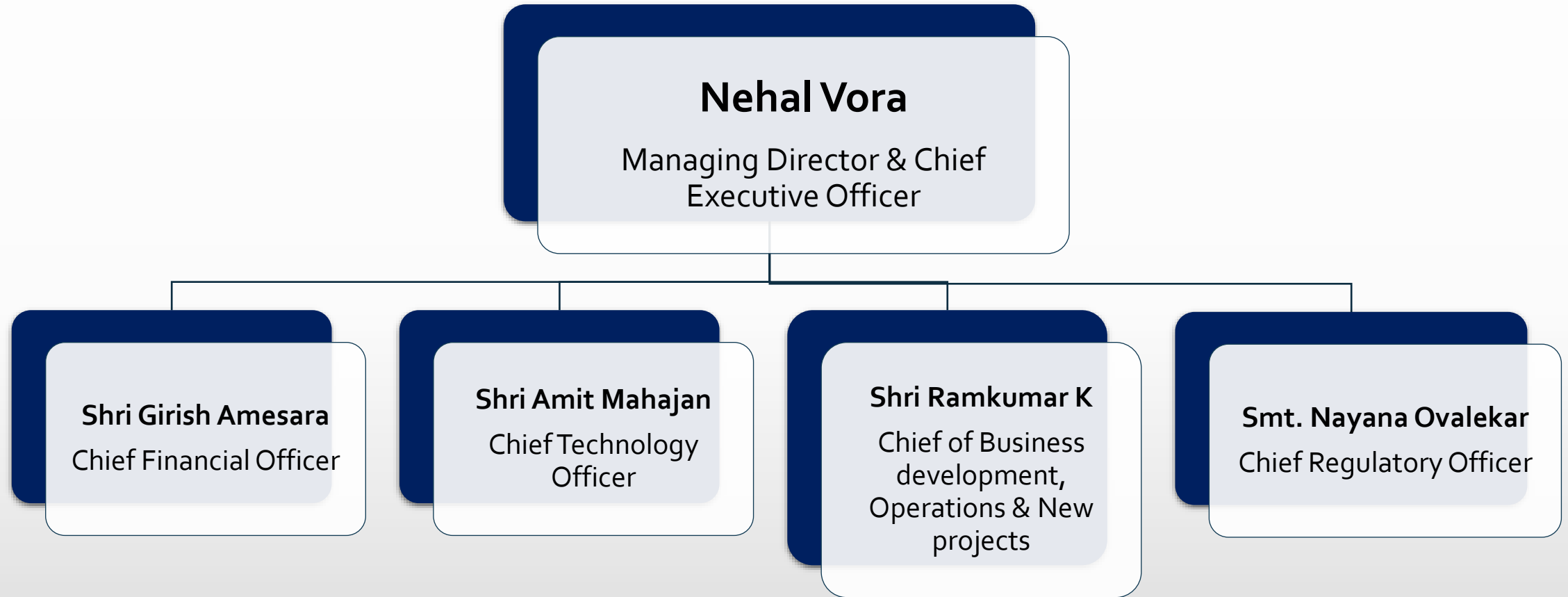
Nominee Director – BSE  
Limited



**Shri Nehal Vora**

Managing Director &  
Chief Executive Officer

# Our Experienced Management





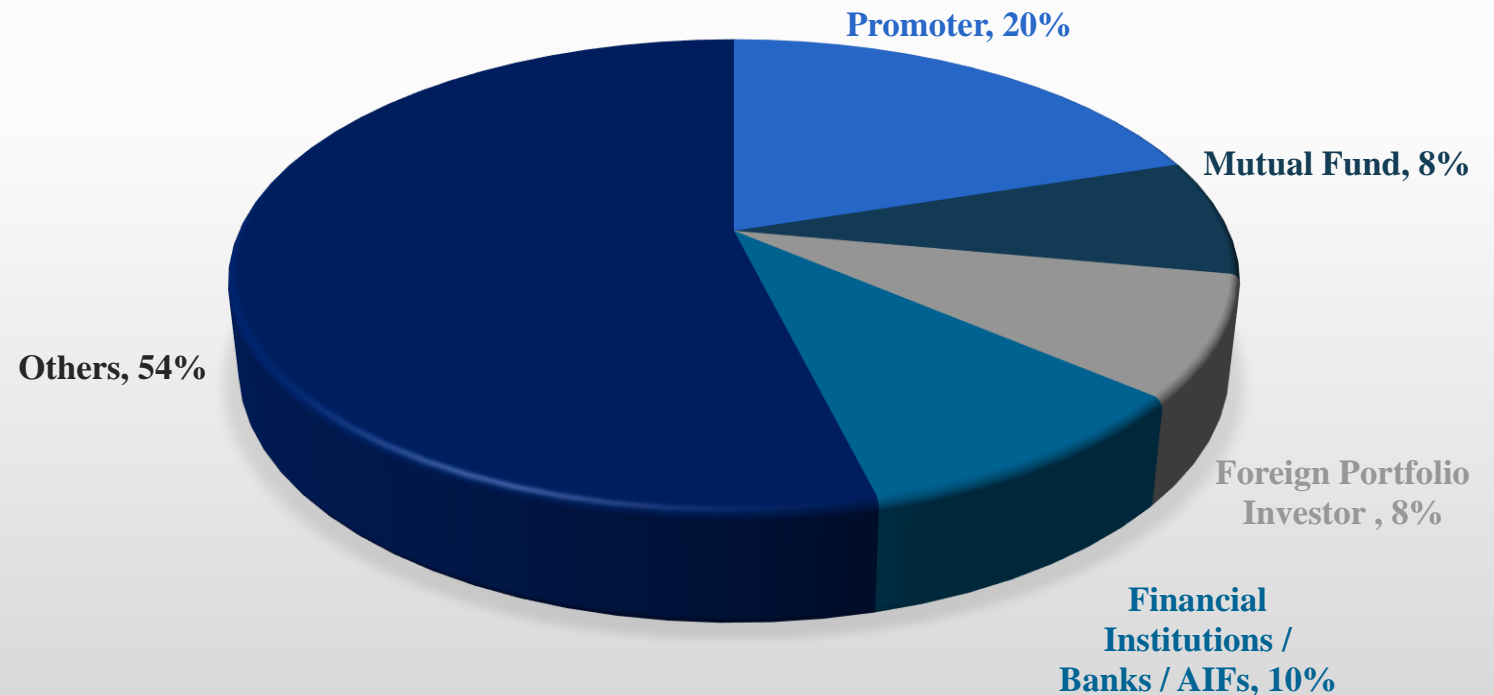
| Top 5 shareholders                  | %      |
|-------------------------------------|--------|
| BSE Limited                         | 20.00% |
| Standard Chartered Bank             | 7.18%  |
| HDFC Bank Ltd.                      | 5.23%  |
| PPFAS Mutual Fund                   | 4.64%  |
| Life Insurance Corporation Of India | 4.40%  |

| Shareholders | %   |
|--------------|-----|
| Institutions | 61% |
| Retail       | 39% |

## Our Shareholders

CDSL is the First Listed depository of India & Second Listed depository in the world

SHAREHOLDING PATTERN





# Our Business

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# Our Business

## Investor Accounts

Net A/c added (CDSL)  
(in lakhs)



Spread across 96% pin-code

| Particulars                                       | As on Jun 30, 2021 |
|---|--------------------|
| Investor accounts                                 | 3.97 crore         |
| Number of Securities in Demat Custody (In crores) | 49,562             |
| Value of Securities in Demat Custody (In crores)  | 31,86,026          |
| No. of Live companies                             | 16,778             |
| Depository Participants                           | 588                |

# Our Subsidiaries



## About CVL

Conceptualised, designed & implemented the KRA system with the Mutual Fund industry in 2006

**First and the largest** KYC Registration Agency (KRA) in the country with over **3.10 crore fully digitized KYC records as on June 30, 2021**

CVL commenced RTA Operations in November 2018 and services **704 companies as on June 30, 2021**

CVL has registered as AUA/KUA with UIDAI to offer aadhaar based eKYC services.

CVL has registered as CA with CCA to offer aadhaar based e-sign service.

CVL facilitates intermediaries to upload their KYC records in the CKYC.

CVL is a leading GST Suvidha Provider since April 1, 2017

Focus on unlocking the business potential with new revenue streams

KRA

e-KYC

c-KYC

RTA

E-sign

GST

Validation of Aadhar & PAN

Online Account Application (OLA) software

SEBs special projects



# Our Subsidiaries



## CDSL Insurance Repository Limited "CIRL"

CDSL IR has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an **'Insurance Repository'**

e-Insurance

**6.36 Lakh e-insurance  
accounts\***

# Our Subsidiaries



## CDSL Commodity Repository Limited “CCRL”

CCRL was set up in 2017 and it provides electronic repository services for commodity assets. At present it exclusively serves three commodity exchanges namely, MCX, BSE & ICEX for their trades in agri-commodities.

It is regulated by Warehousing Development and Regulatory Authority (WDRA). Various stakeholders of CCRL like its clients, Warehouses, Financial Institutions (Banks & NBFCs) and Clearing Corporations utilize repository services of CCRL by holding and transacting through electronic Negotiable Warehouse Receipts (eNWRs).

Hold electronic warehouse receipts (negotiable and non-negotiable) eNWR & eNNWR in demat form

**3328 registered  
warehouses**

**26,500+ eNWRs representing  
commodities weighing about  
1,49,500 MT.**

# Our Subsidiaries



## CDSL IFSC Limited

CDSL IFSC Limited (CDSL IL) is a company registered under the Companies Act, 2013. CDSL IL has received approval from the International Financial Services Centres Authority (IFSCA) to act as a '**Foreign Depository**' to run the depository system and any other ancillary activities as approved by IFSCA.





# Our Services

## Value Added Services



### **Facilitation of Annual General Meetings through Video Conference**

Helping companies conduct their AGM smoothly in current times, through Video Conference



### **Email Updation**

Helping companies update their shareholder email ids for better communication



### **e-DIS**

Electronic Instruction Platforms of Stock Brokers / Depository Participants



### **E-Voting**

Paper-less voting of resolutions from the comfort of your home



# Our Services

## Core E-Services

### Electronic Access to Securities Information *easi*

Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime

### Electronic Access to Securities Information & execution of secure transactions *easitest*

Allows Beneficiary Owners (BOs) to submit their debit transactions

### Myeasi Mobile App *MyEasi*

Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size

### e-KYC

Our Aadhaar eKYC service of UIDAI provides an instant, electronic & non-repudiable proof of identity and proof of address



# Our Services

## Core E-Services



**m-Voting**



Mobile application for e-voting



**e-CAS**



Consolidated Account Statement to view all your capital market investments together



**SMART - SMS Alerts Related to Transactions**



BOs registered for this facility to receive SMS alerts



# Our Financials

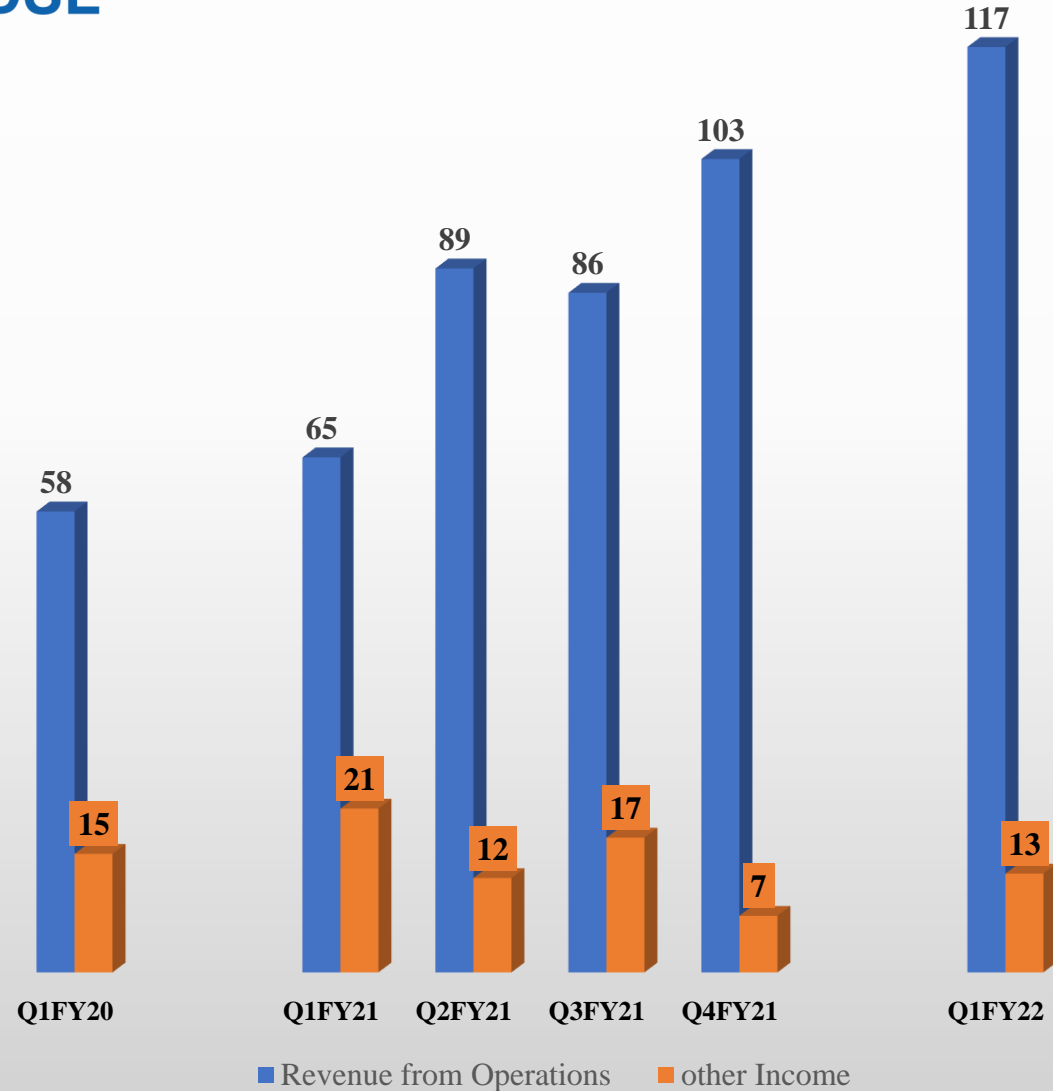
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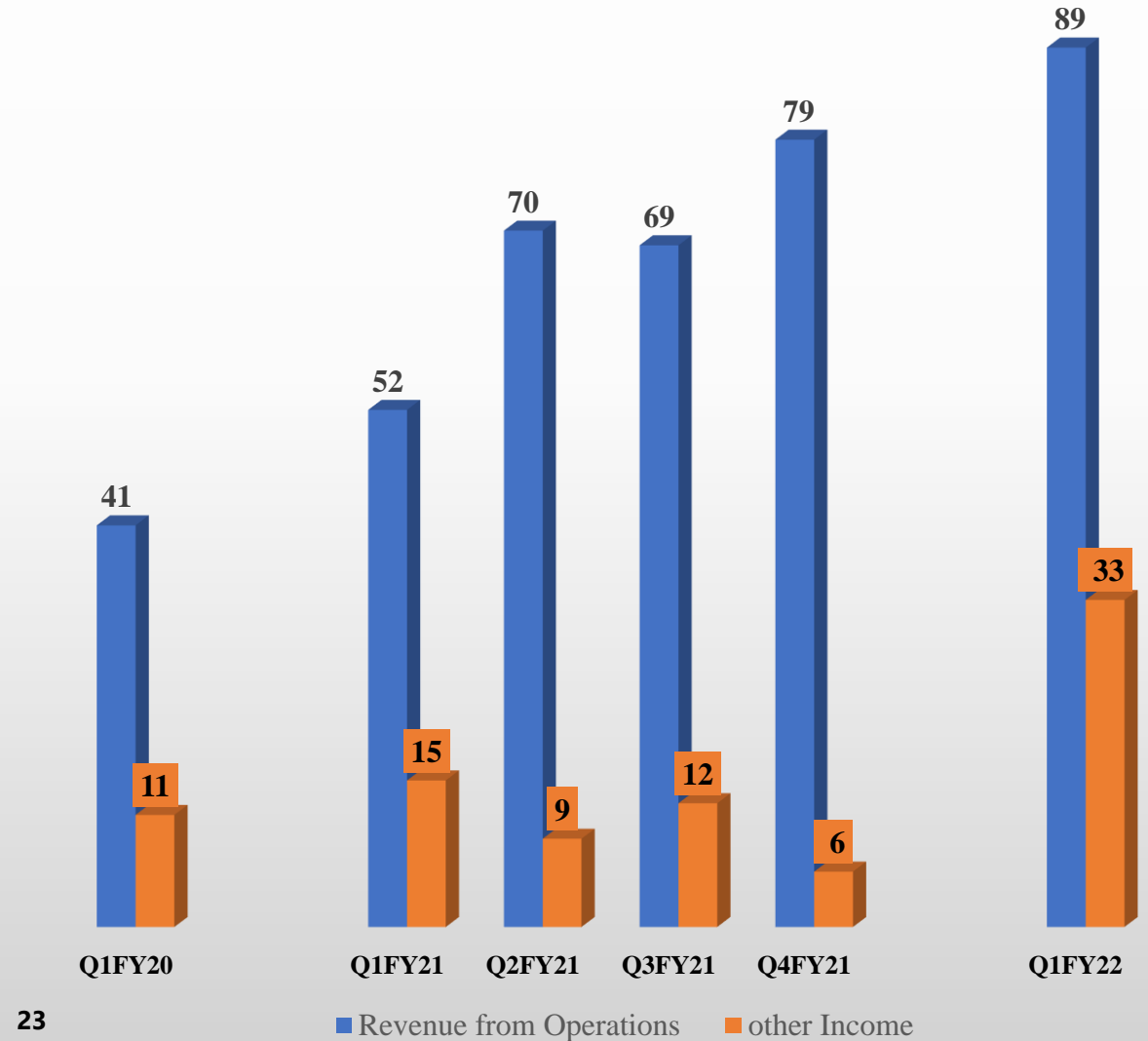
# Financial Performance

(In crores)

## Consolidated



## Standalone



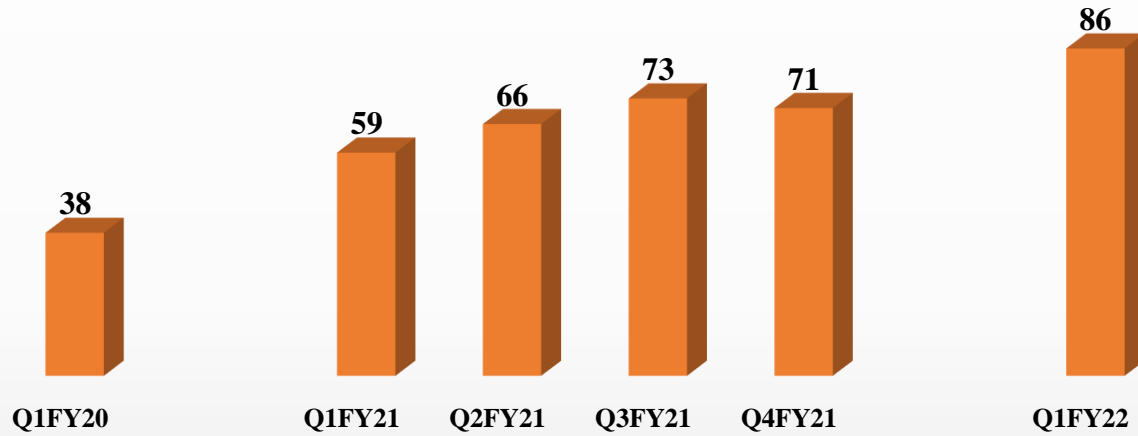




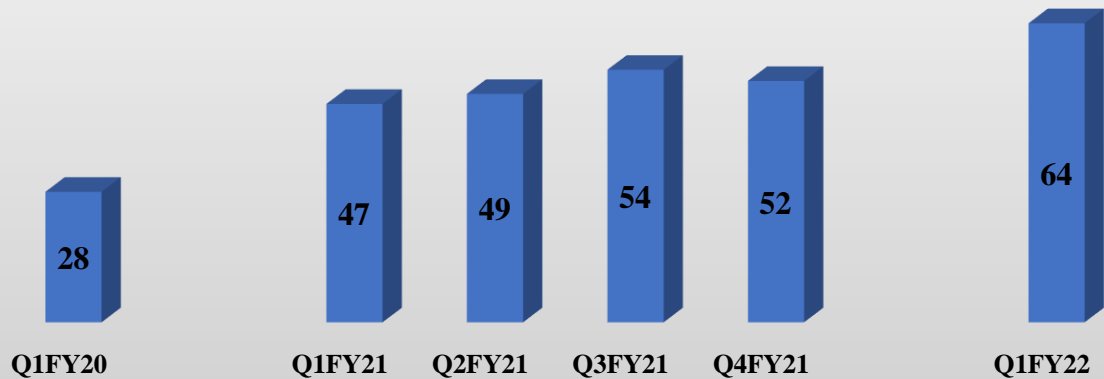
# Financial Performance

(In crores)

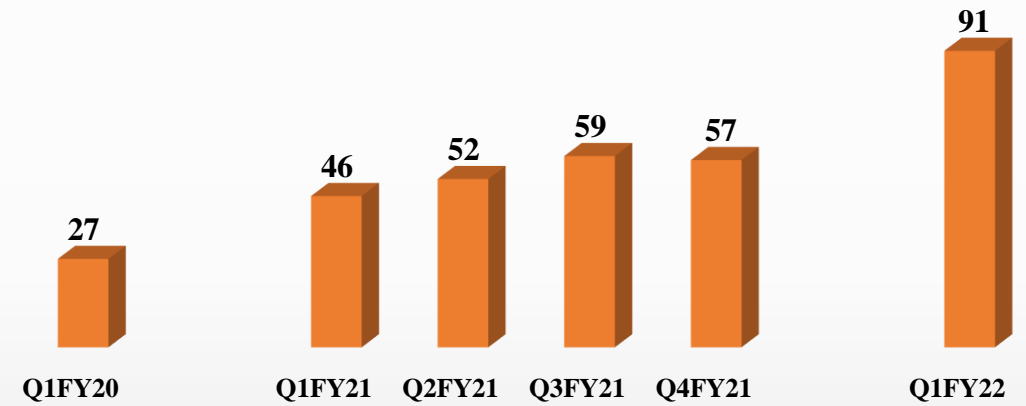
## Consolidated EBITDA



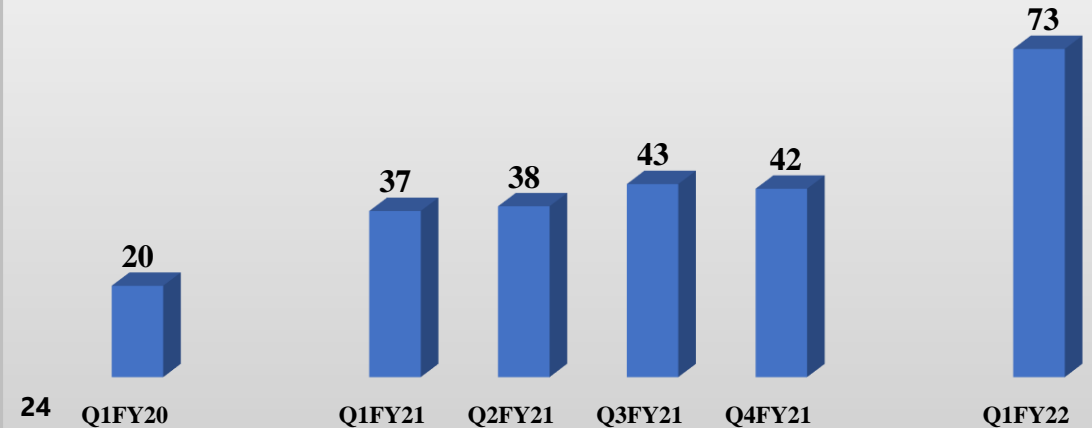
## Net Profits



## Standalone EBITDA



## Net Profits

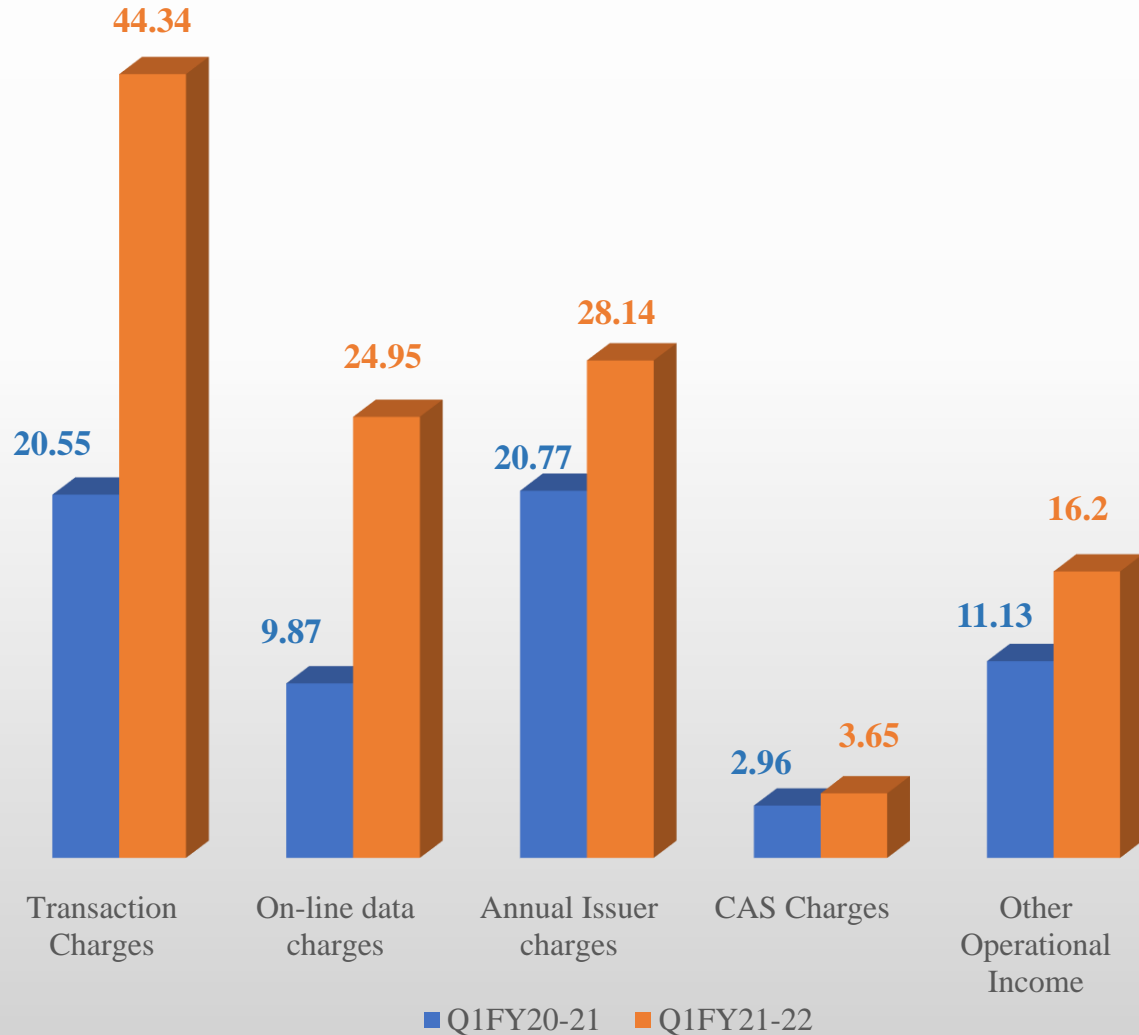




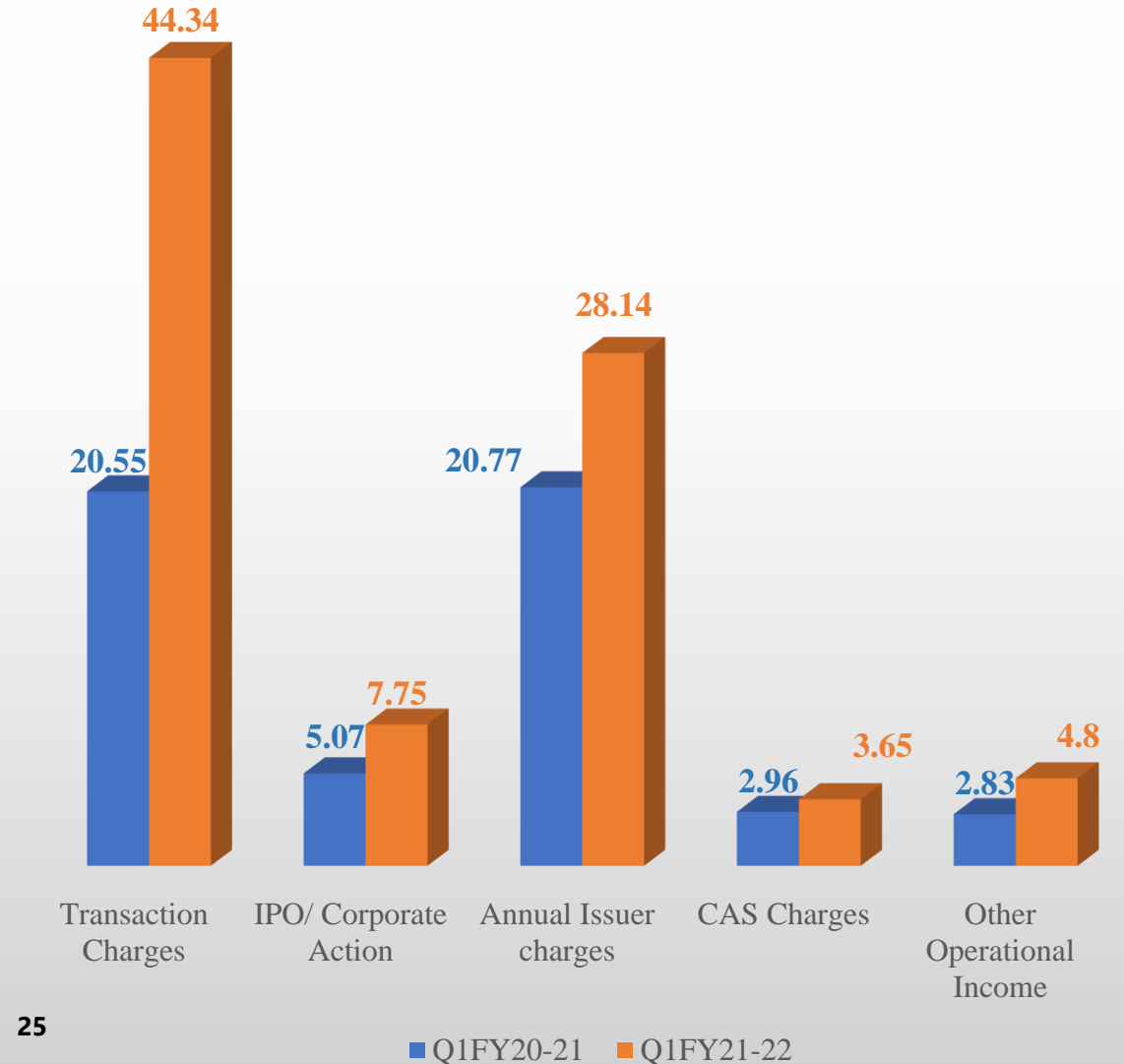
# Operational Income breakup (Q-o-Q)

(In crores)

Consolidated



Standalone



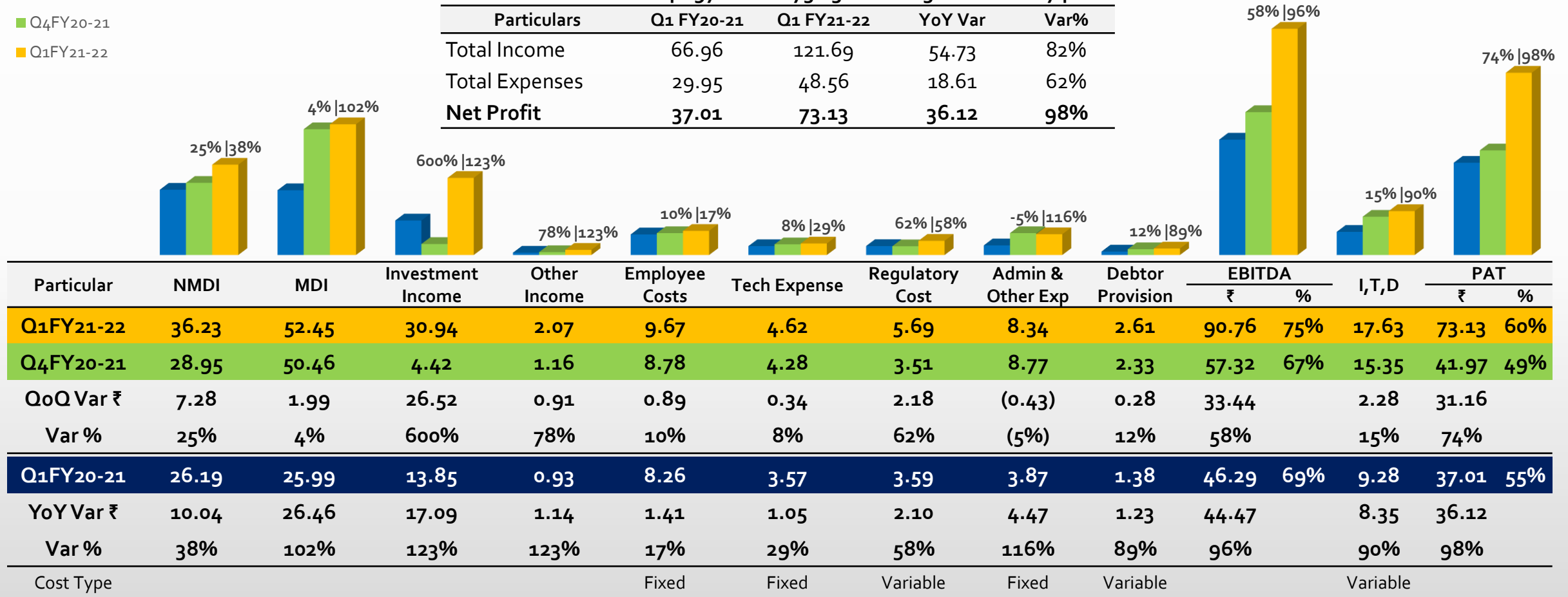
# Financial Performance – Standalone (Quarterly)

(In crores)



■ Q1FY20-21  
■ Q4FY20-21  
■ Q1FY21-22

| Particulars       | Q4 FY20-21   | Q1 FY21-22   | QoQ Var      | Var%       |
|-------------------|--------------|--------------|--------------|------------|
| Total Income      | 84.99        | 121.69       | 36.70        | 43%        |
| Total Expenses    | 43.02        | 48.56        | 5.54         | 13%        |
| <b>Net Profit</b> | <b>41.97</b> | <b>73.13</b> | <b>31.16</b> | <b>74%</b> |
| Particulars       | Q1 FY20-21   | Q1 FY21-22   | YoY Var      | Var%       |
| Total Income      | 66.96        | 121.69       | 54.73        | 82%        |
| Total Expenses    | 29.95        | 48.56        | 18.61        | 62%        |
| <b>Net Profit</b> | <b>37.01</b> | <b>73.13</b> | <b>36.12</b> | <b>98%</b> |



MDI = Market Driven Income, | NMDI = Non-Market Driven Income | I,T,D = Interest, Tax and Depreciation | Var = Variance

# Financial Performance – Consolidated (Quarterly)

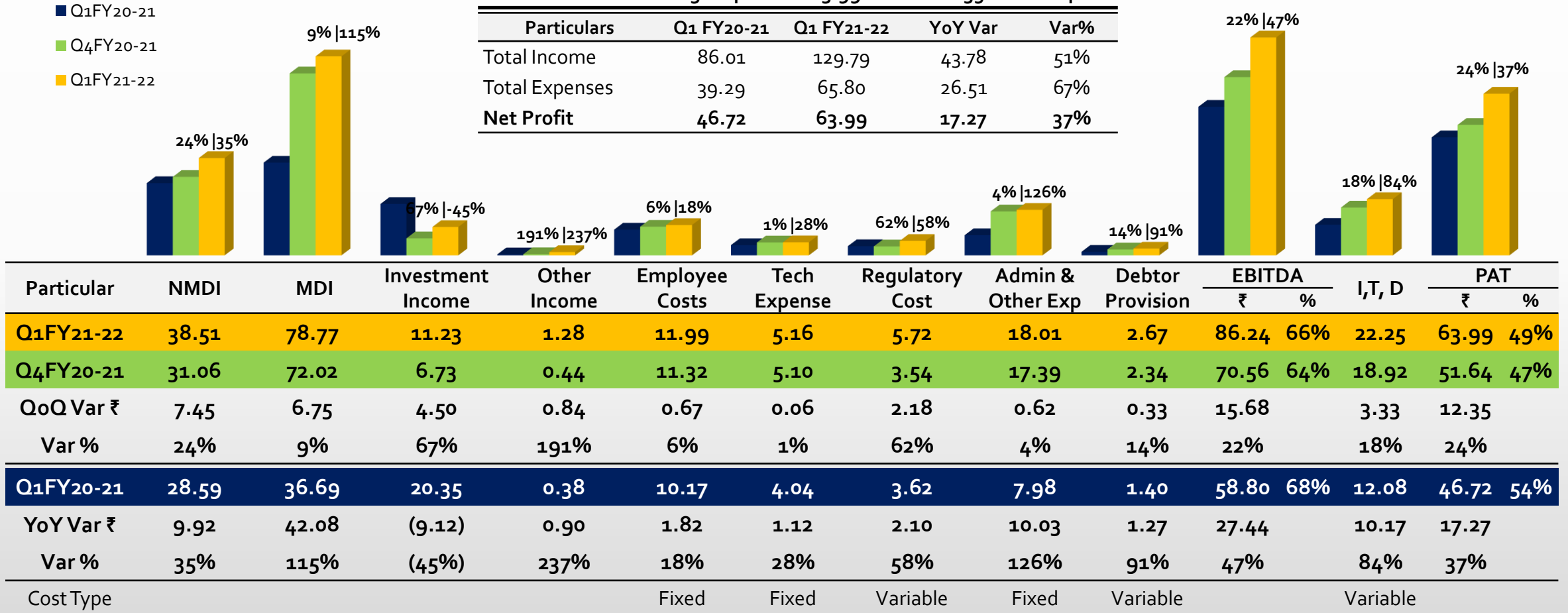
(In crores)



| Particulars       | Q4 FY20-21   | Q1 FY21-22   | QoQ Var      | Var%       |
|-------------------|--------------|--------------|--------------|------------|
| Total Income      | 110.25       | 129.79       | 19.54        | 18%        |
| Total Expenses    | 58.61        | 65.80        | 7.19         | 12%        |
| <b>Net Profit</b> | <b>51.64</b> | <b>63.99</b> | <b>12.35</b> | <b>24%</b> |

| Particulars       | Q1 FY20-21   | Q1 FY21-22   | YoY Var      | Var%       |
|-------------------|--------------|--------------|--------------|------------|
| Total Income      | 86.01        | 129.79       | 43.78        | 51%        |
| Total Expenses    | 39.29        | 65.80        | 26.51        | 67%        |
| <b>Net Profit</b> | <b>46.72</b> | <b>63.99</b> | <b>17.27</b> | <b>37%</b> |



MDI = Market Driven Income, | NMDI = Non-Market Driven Income | I,T,D = Interest, Tax and Depreciation | Var = Variance

THANK YOU!

