



**CDSL**

Convenient • Dependable • Secure

**25<sup>TH</sup> YEAR**

Empowering Atmanirbharta

# INVESTOR PRESENTATION

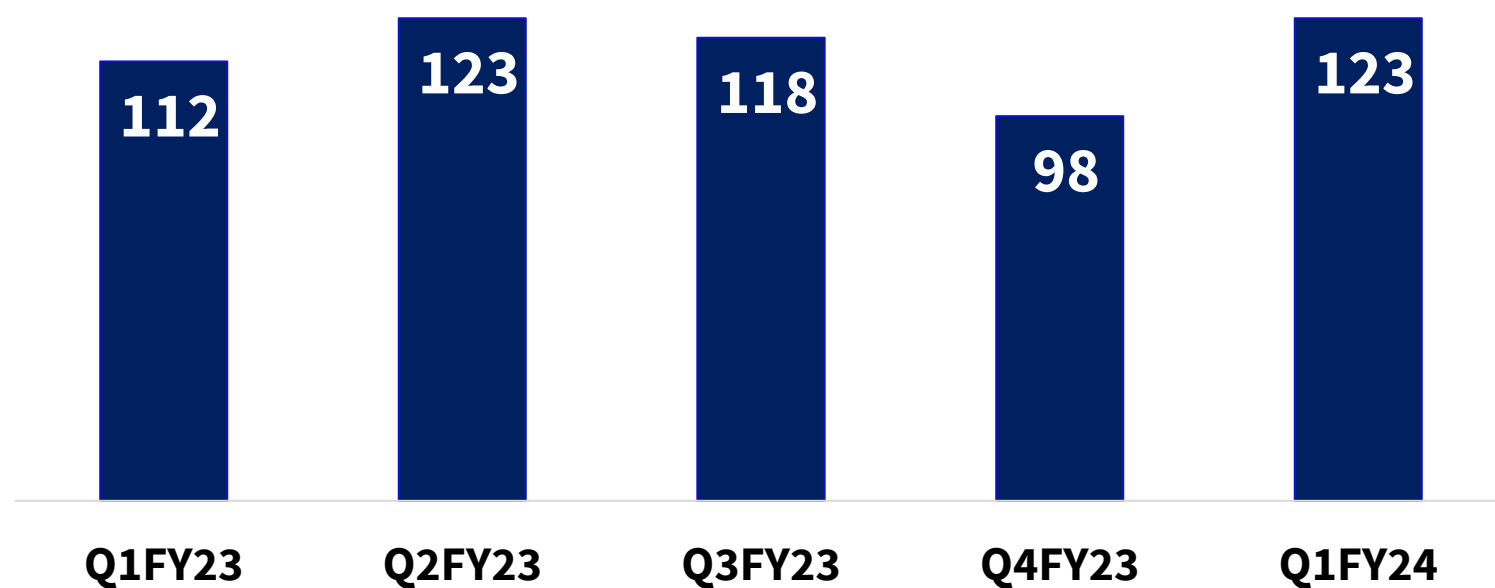
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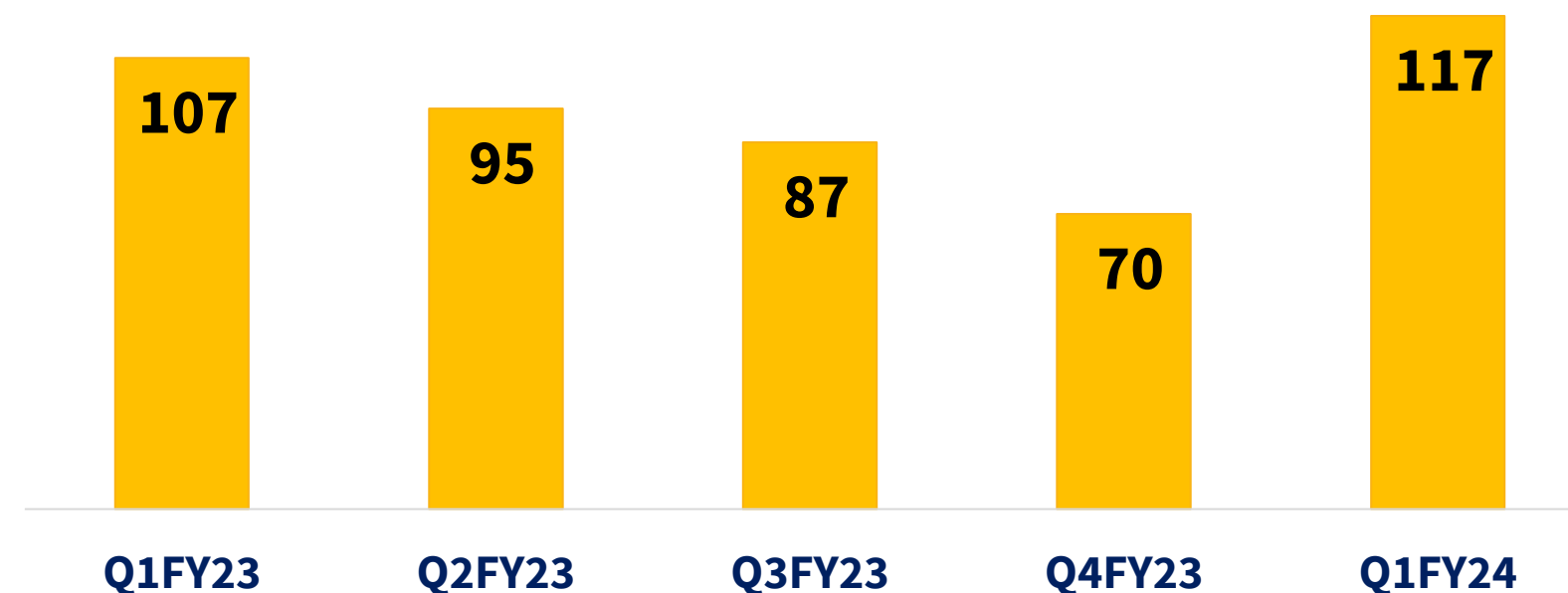


# Key Highlights (Quarterly)

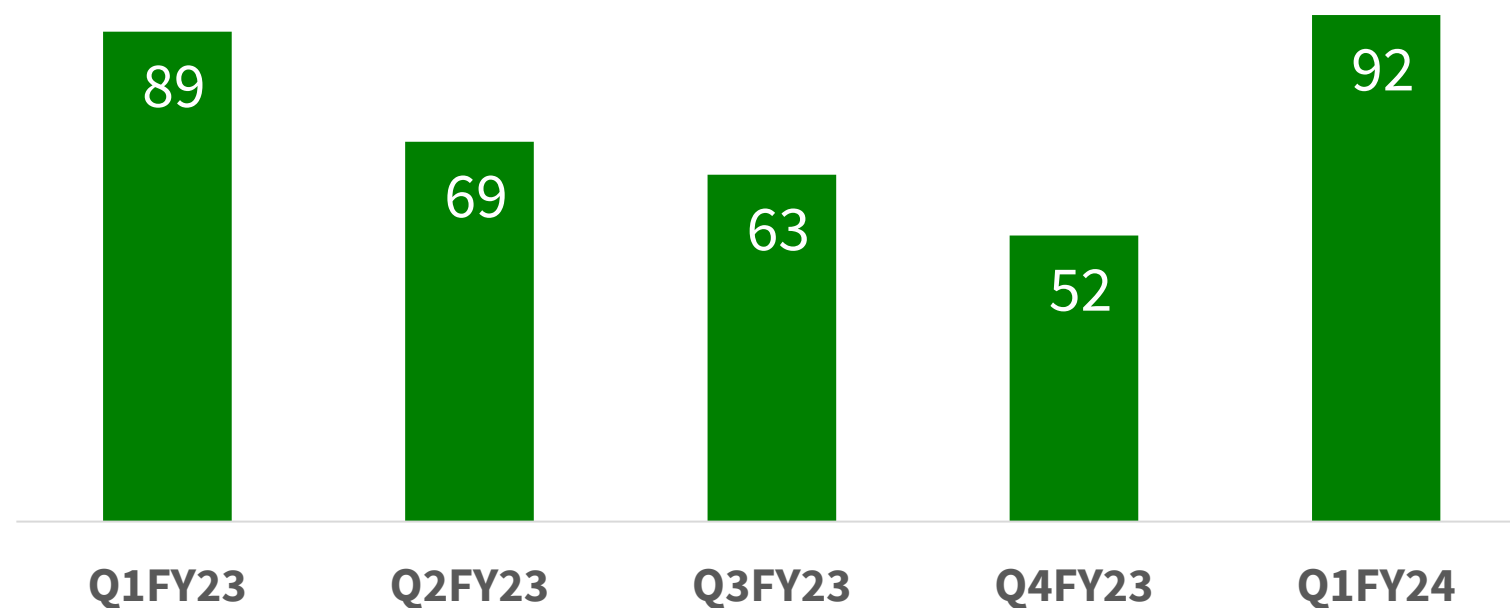
### Operating Income



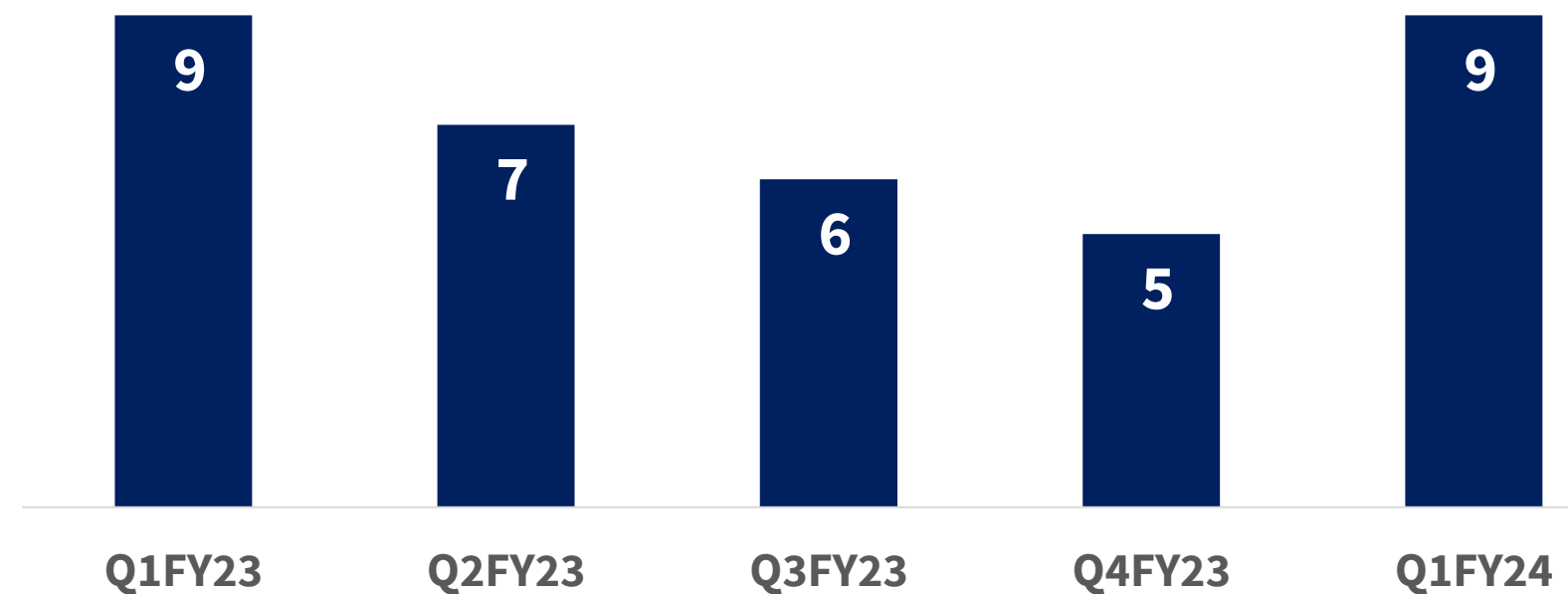
### EBITDA



### Net Profit



### Earning Per Share



Standalone

All amounts in crore except EPS





# Our Group companies

**Central Depository Services (India) Limited**



**CDSL Insurance Repository Limited**

54.25% holding

**CDSL Commodity Repository Limited**

52% holding



**CDSL Ventures Limited**

100% holding





# Our Milestones

Commencement of Business

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



1999

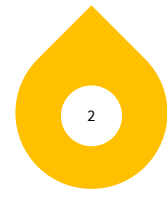
2002 – 2004

2012

2017

2020

2023



Launch of “eASI” & “eASIEST”

Became the **First Listed depository** in Asia Pacific Region

**Entered 25<sup>th</sup> year of operations**

First depository to cross the milestone **9 crore** demat accounts





# What's New?

## CDSL received its first International Award

The '[Global & Innovative Leadership](#)' award by Global Custodian Awards.

## 9 crore demat account milestone

CDSL became the '[First Depository to open more than 9 crore demat account](#)'.

## CDSL Neev@25

CDSL launched a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on [Empowering our Protector](#).

## Highest Dividend declared

[Dividend of Rs. 16 per equity share](#) declared subject to approval of the shareholders.





# Our Board of Directors



Shri B. V. Chaubal  
**Chairman**

Former Deputy Managing Director,  
State Bank of India



Prof (Dr.) Bimal. N. Patel  
**Public Interest Director**

Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

Member of the National Security Advisory Board of India



Shri Siddhartha Pradhan  
**Public Interest Director**

Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance.



Shri Umesh Bellur  
**Public Interest Director**

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India



Smt. Rajeshree Sabnavis  
**Public Interest Director**

Member of Direct Taxation Committee and the Diversity and Inclusion committee with the Bombay Chamber of Commerce.

Certified IICA Mediator





# Our Board of Directors



Shri Gurumoorthy  
Mahalingam  
**Public Interest  
Director**

Former Chief Dealer and  
Executive Director at RBI,  
Whole-time Board  
Member at SEBI



Shri P. Masil Jeya  
Mohan  
**Shareholder  
Director**

Nominee Director - Life  
Insurance Corporation of  
India (LIC)



Shri Nehal Vora  
**MD & CEO**

Managing Director &  
Chief Executive Officer





# Our Leadership



**Shri Nehal Vora**  
MD & CEO



**Shri Girish Amesara**  
Chief Financial  
Officer



**Shri Ramkumar K**  
Chief of Business  
Developments &  
New Projects



**Smt. Nayana  
Ovalekar**  
Chief Regulatory  
Officer



**Shri Amit Mahajan**  
Chief Technology  
Officer



**Shri Vinay Madan**  
Chief Risk Officer



**Shri Rajesh Saraf**  
Chief Data &  
Operation Officer

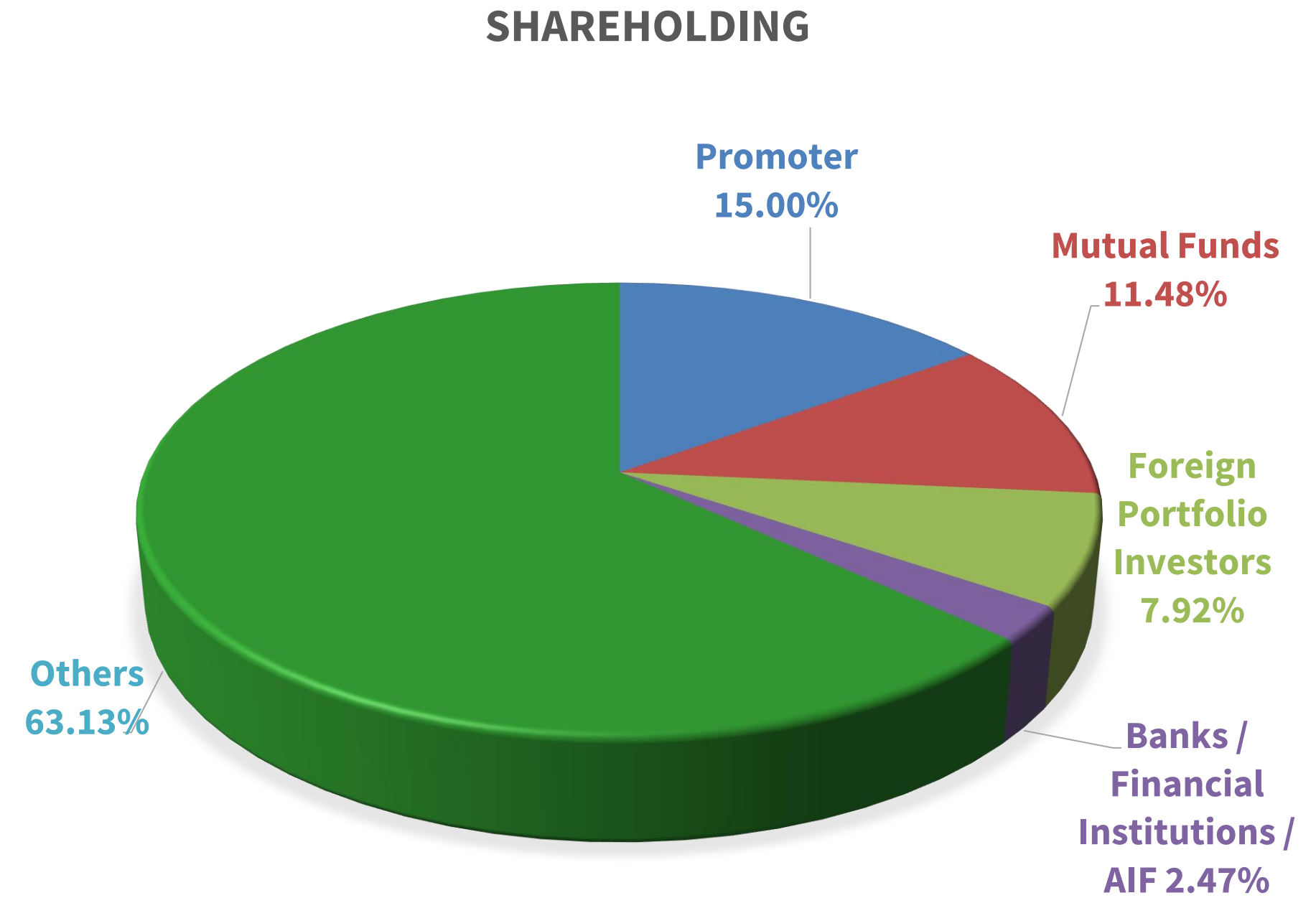






# Our Shareholders

Top 5 shareholders		%
BSE Limited		15.00%
Standard Chartered Bank		7.18%
PPFAS Mutual Fund		4.59%
Life Insurance Corporation Of India		4.40%
Nippon Life India Trustee Limited		1.93%
Shareholders		%
Institutions		52%
Retail		48%



As on June 30, 2023

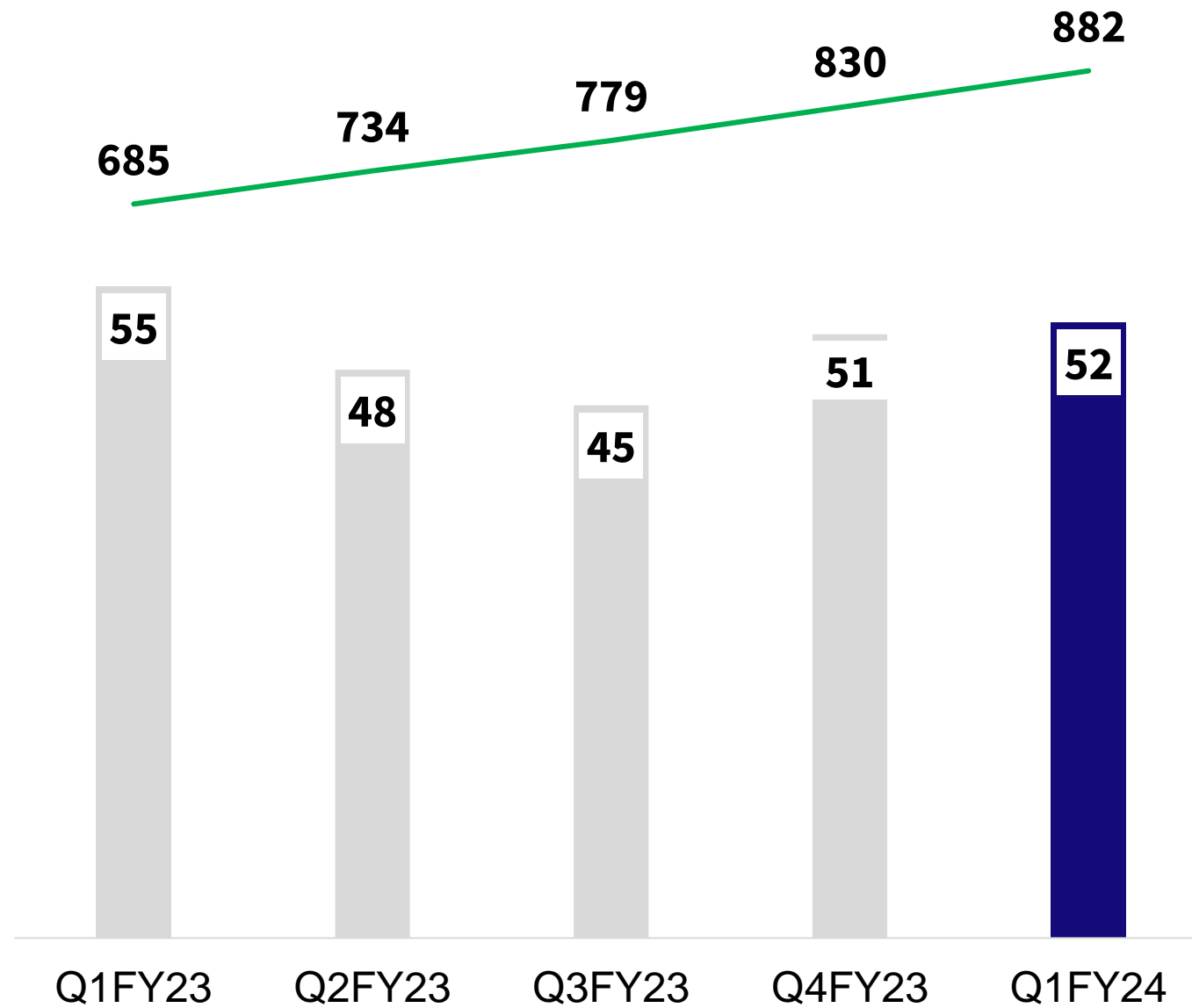


# Our Business

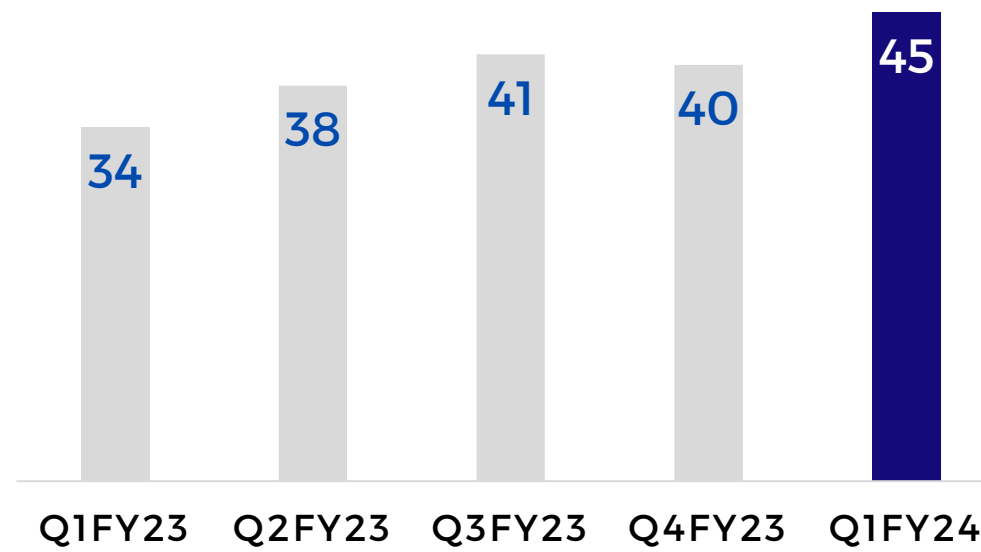
Empowering #AtmanirbharNiveshak

## BO Accounts

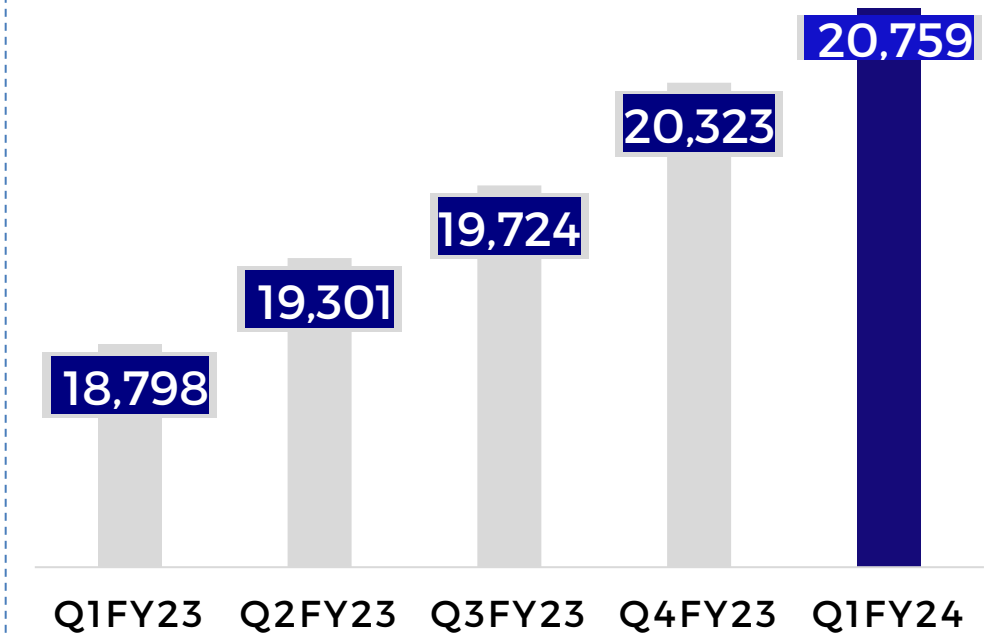
■ CDSL Net A/c opened in the quarter (in lakhs)  
 — CDSL's BO Account as on (in lakhs)



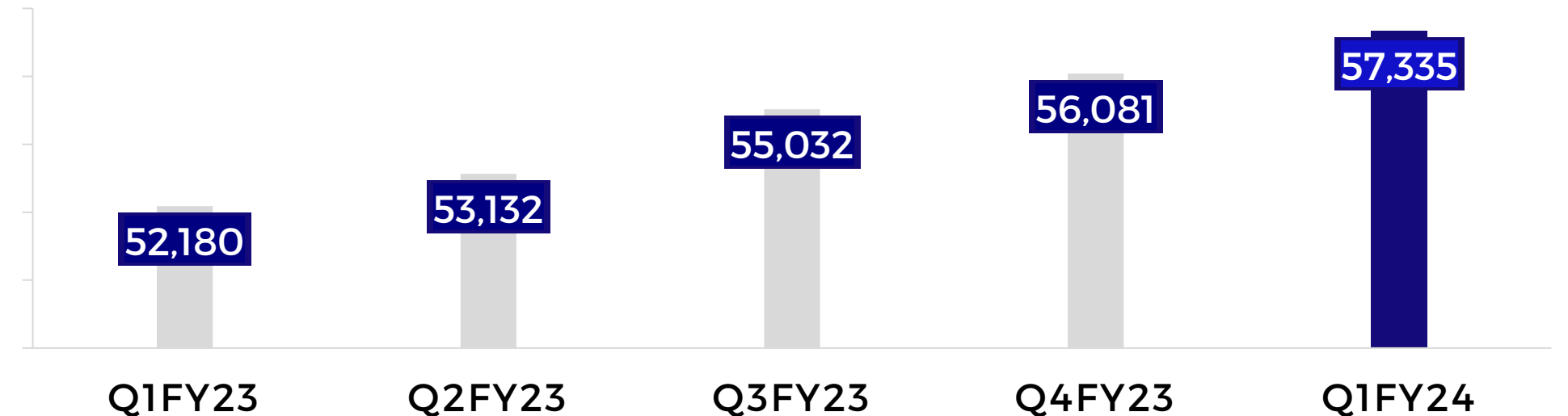
## Demat Custody (Rs in lakh crores)



## Number of issuers



## Number of ISINs



Spread across 98% pin-code





# Innovative Services

Empowering #AtmanirbharNiveshak

**Single sign-on** enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

**Distributed Ledger Technology (DLT)** records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

**eDIS** allows a demat account holder to make an electronic debit request in a secured manner using an API.

**EASIEST** Allows Beneficiary Owners (BOs) to submit their debit transactions

**Electronic Consolidated Account Statement (eCAS)**  
Enables investors to view all their capital market investments together

**eMargin Pledge** An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

**eNOMINATION** allows to fill nomination details for the demat account online

**Electronic Know Your Customer (eKYC)**  
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

**eAGM** Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies





# Our Subsidiaries



## About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country
- CVL commenced RTA Operations in November 2018.
- Refund Processing for PACL investor claims
- Dedupe activity for PMJJBY insurance claims



Aadhaar based  
eKYC Services

Aadhaar based **eSign**  
Services

Processing of **CKYC**  
records

GST Suvidha  
Provider Services

Accreditation Agency

Online account  
Opening(OLAO)  
Services





# Our Subsidiaries



## About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an **‘Insurance Repository’**
- Equity holding by **10** Insurance Companies and CDSL
- Partnership with **40 Life** and **General** Insurers
- Comprehensive view of all policies including **life, health** and **motor** vehicle
- **No charge** to our Customers



**e-Insurance**

**Policies**

**Insurance  
companies**





# Our Subsidiaries



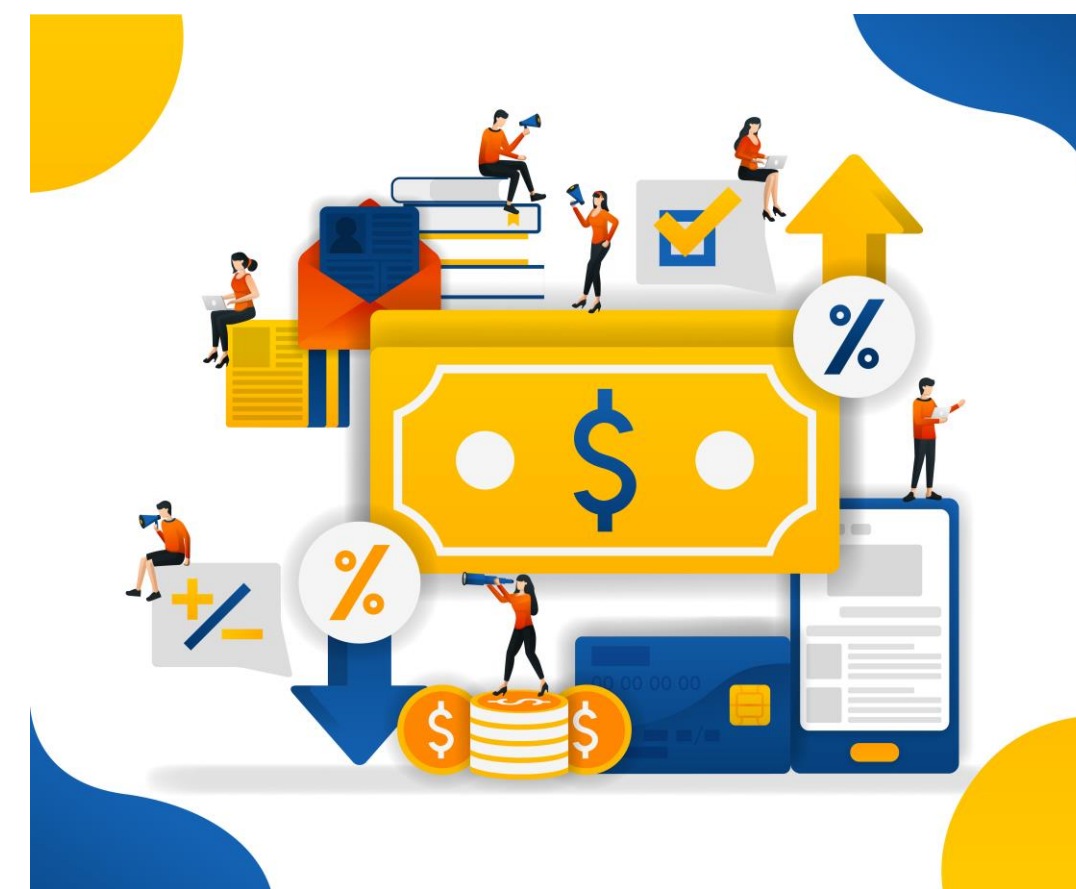
## About CCRL

- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

**e-NWR**

**Registered  
warehouses**

**e-NNWR**





# Financial performance (Standalone)

158

141

133

113

170

69

72

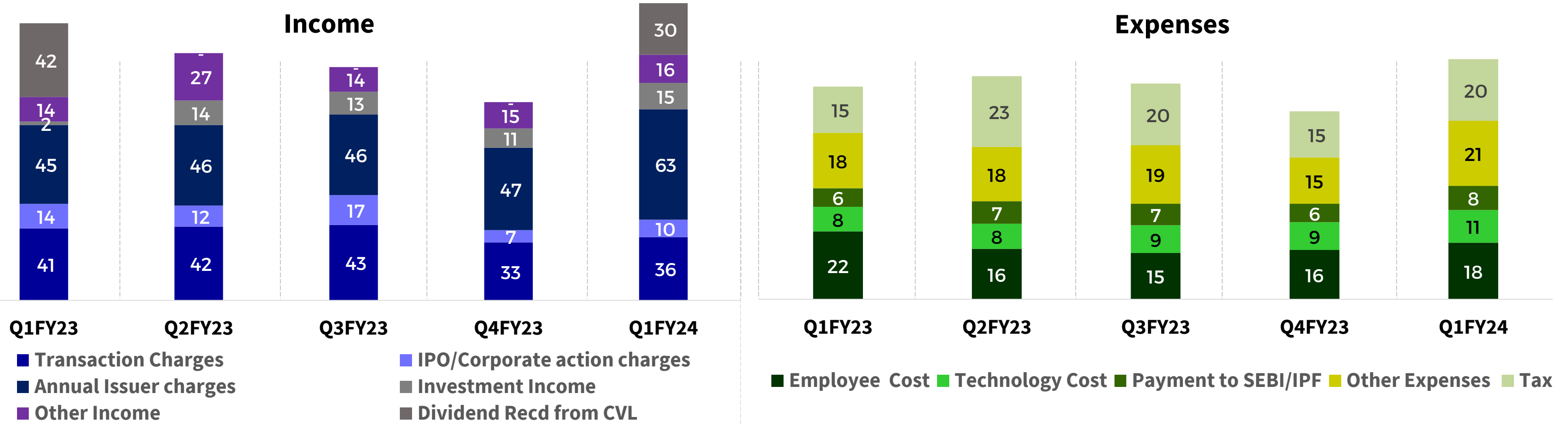
70

61

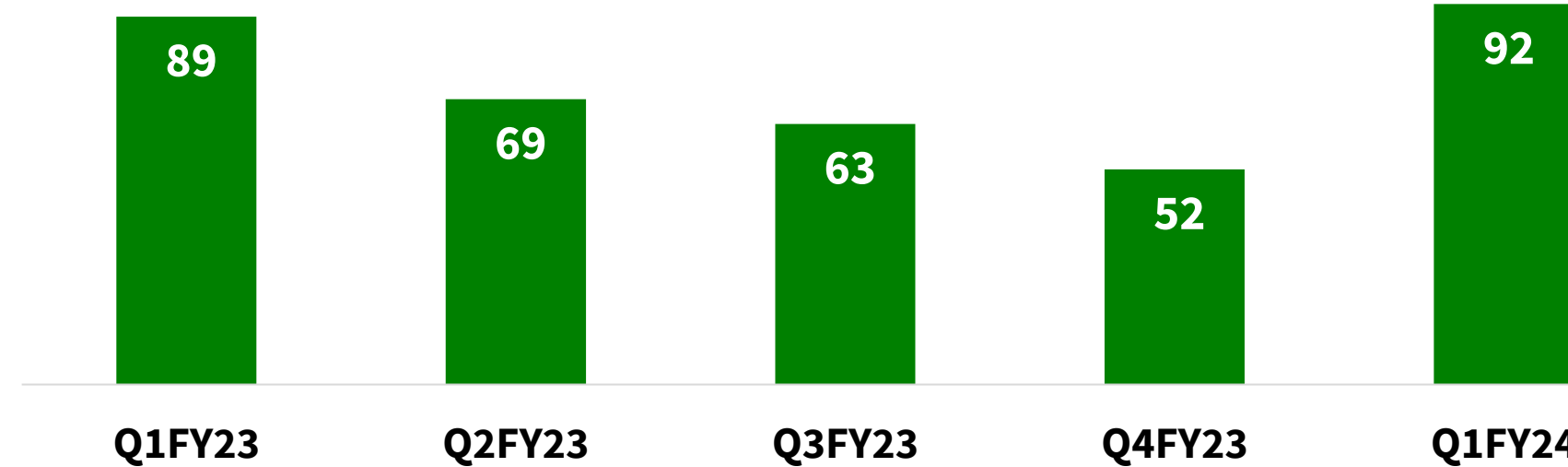
78

## Income

## Expenses



## Net Profit

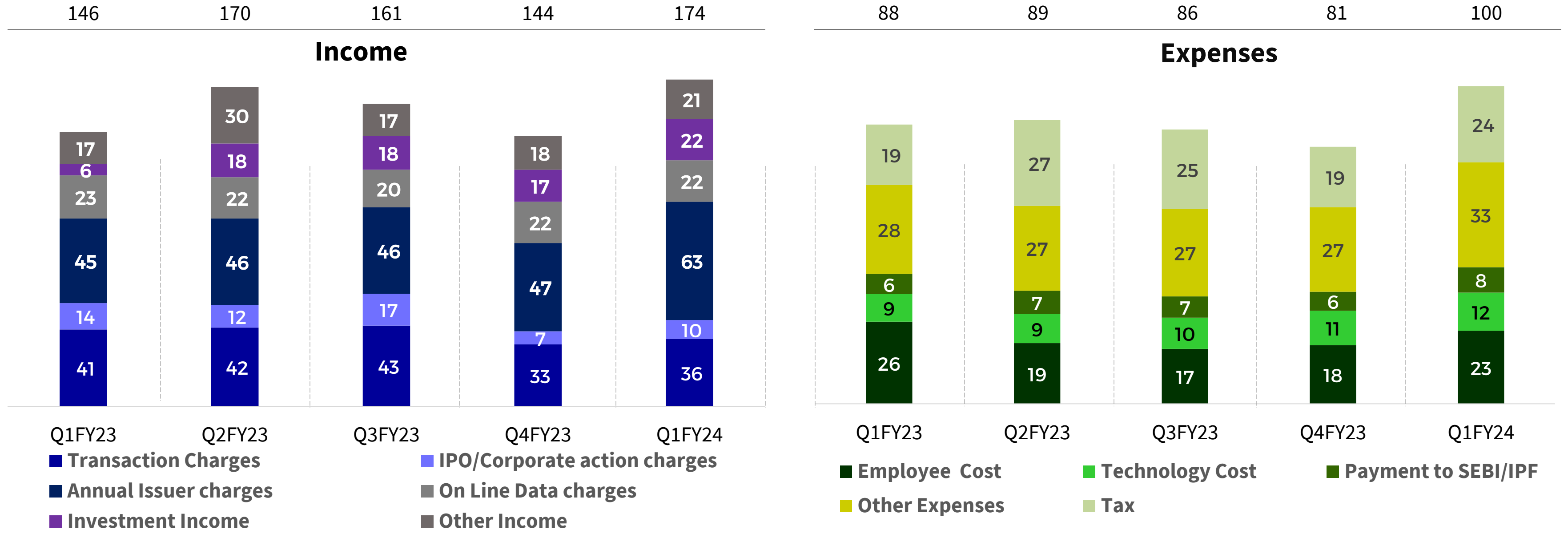


All amounts in crore

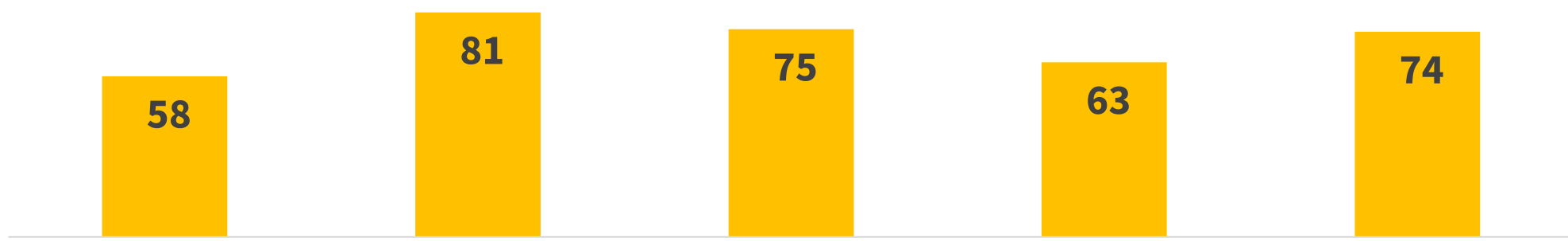




# Financial performance (*Consolidated*)



## Net Profit



All amounts in crore







# THANK YOU

