



CDSL

Convenient • Dependable • Secure

25TH YEAR

Empowering Atmanirbharta

INVESTOR PRESENTATION

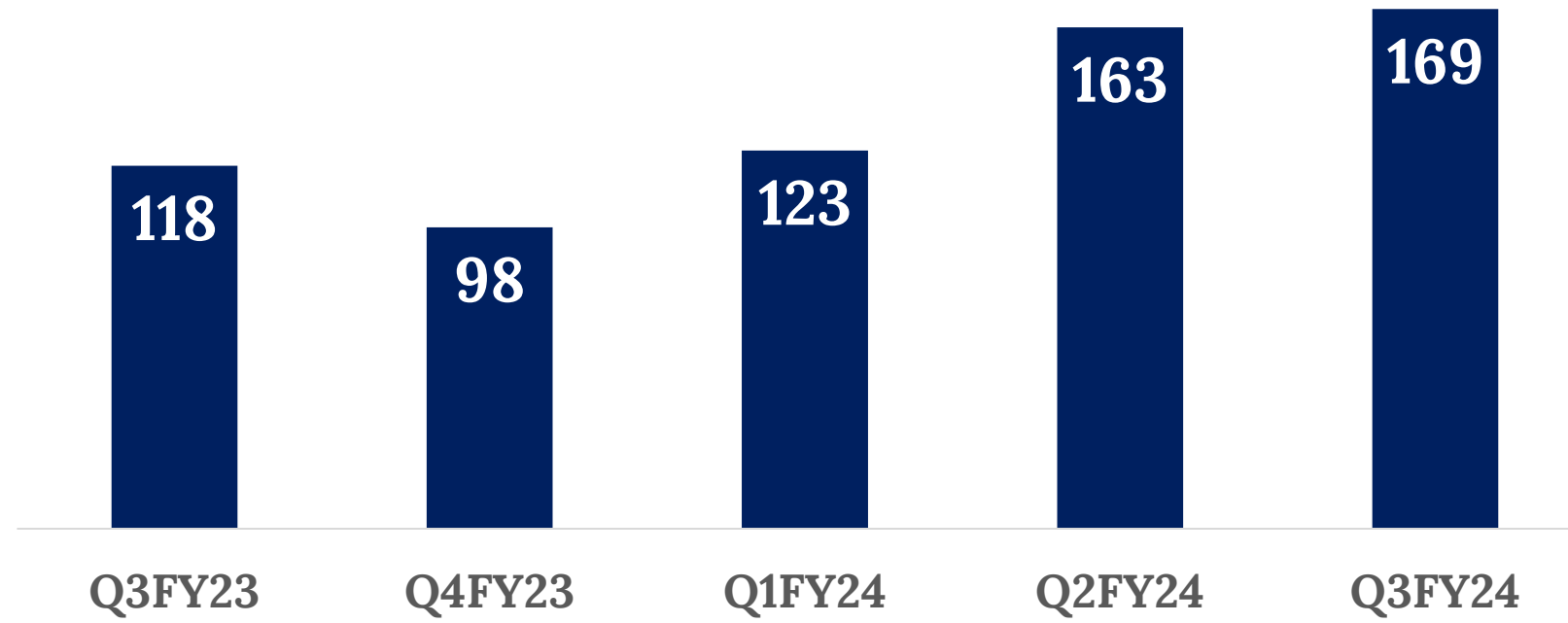
Q 3 2023 - 24



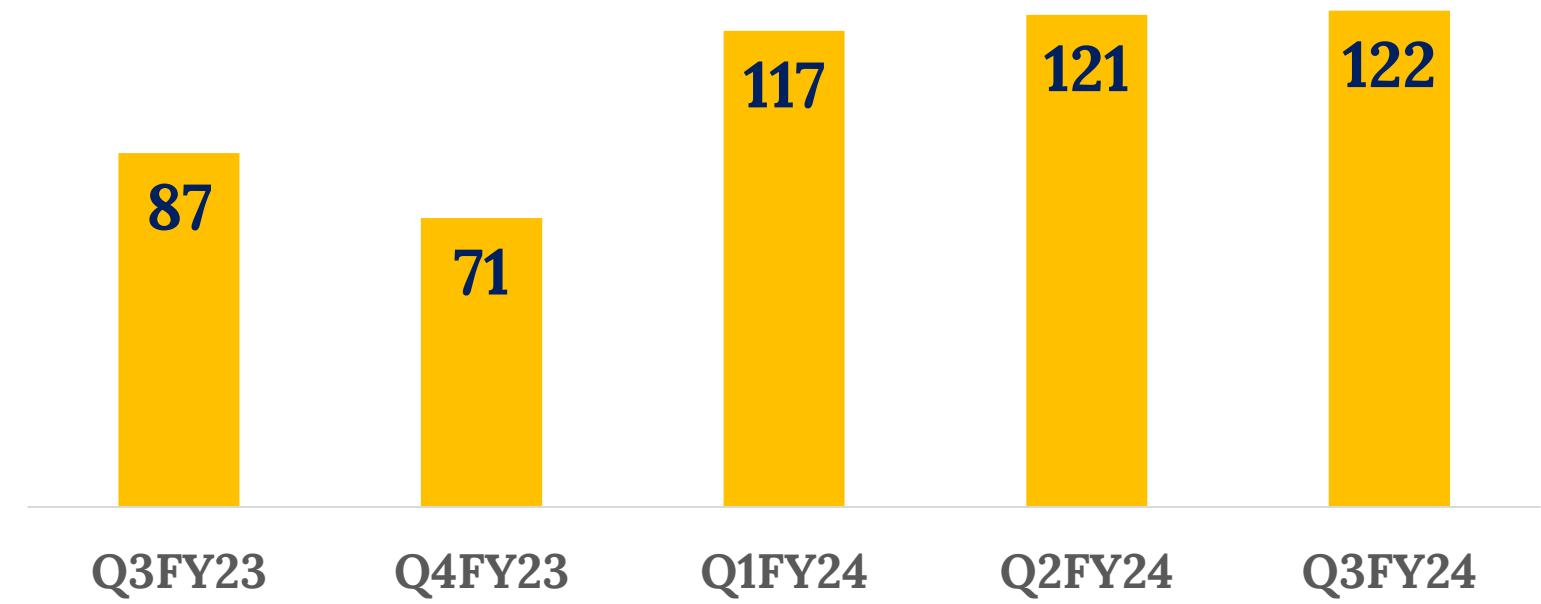


Key Highlights (Quarterly)

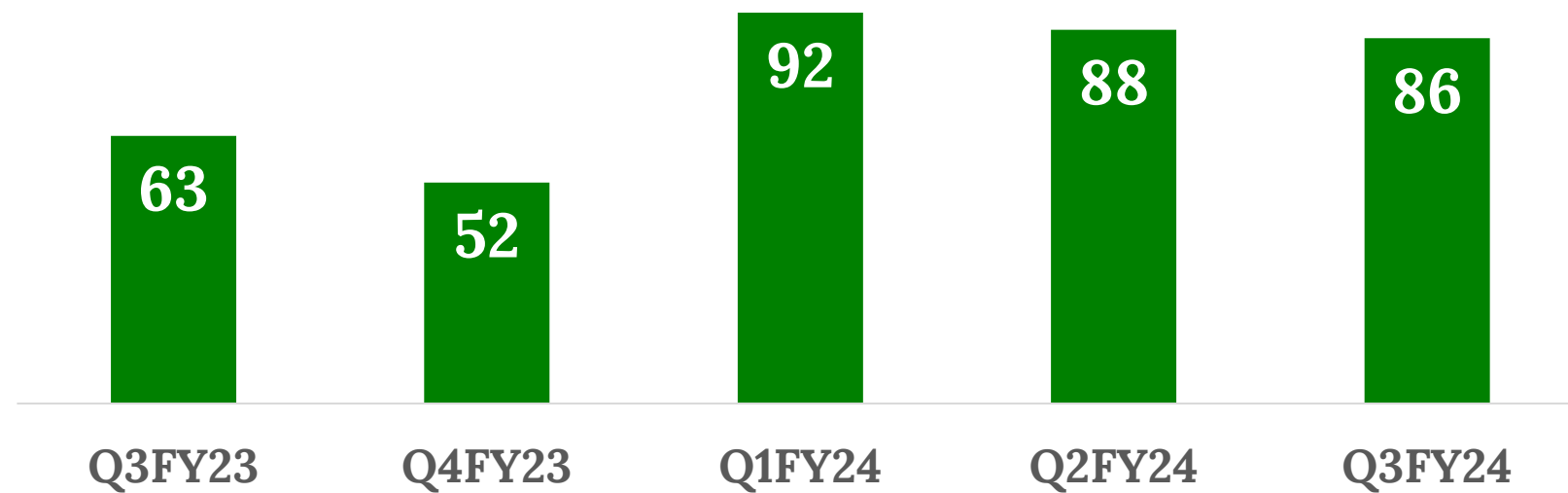
■ Operating Income



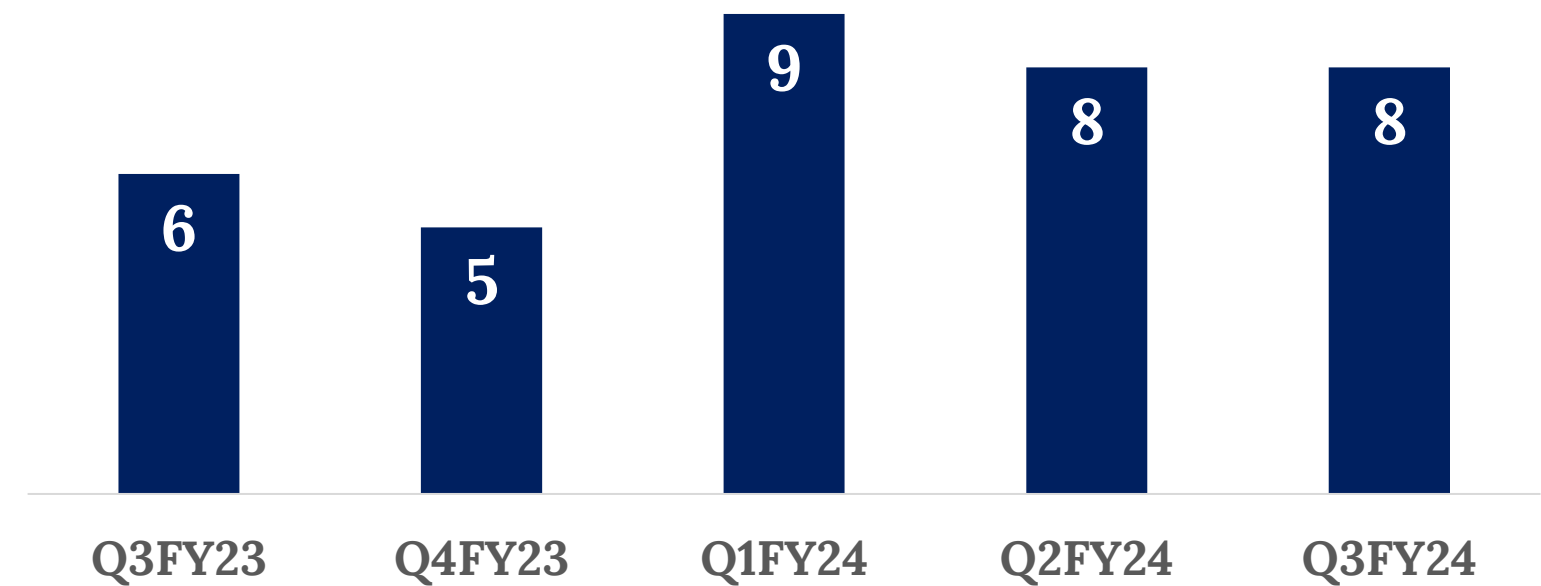
■ EBITDA



■ Net Profit



■ EPS



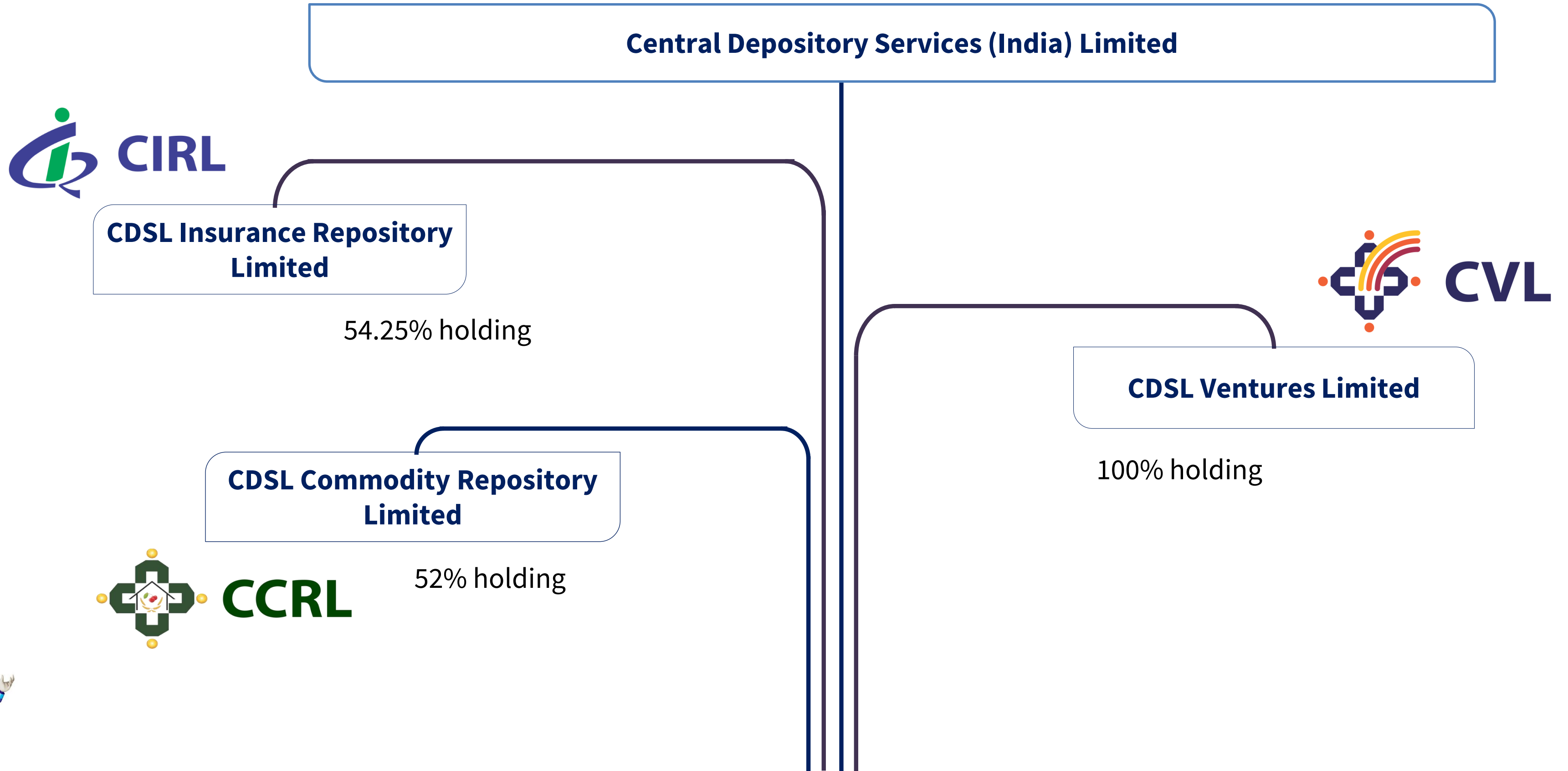
Standalone

All amounts in crore except EPS





Our Group companies



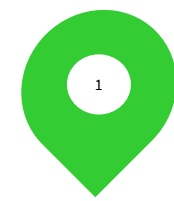


Our Milestones

Commencement of Business

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



1999

2002 – 2004



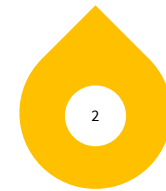
2012

2017

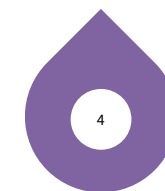


2020

2023



Launch of “eASI” & “eASIEST”



Became the **First Listed Depository** in Asia Pacific Region



25th year of operations

First depository to cross the milestone **10 crore** demat accounts





Awards

Asset Service Times – Industry Excellence Award 2023: **CSD of the Year Award**

Regulation Asia Awards 2023: **Highly Recommended Market Infrastructure Institution at the**

CDSL received Tech circle award: **Excellence in Digital Execution**

CDSL received its first International Award The **‘Global & Innovative Leadership’** award by Global Custodian Awards.





What's New?

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :

eCAS is now available in the preferred language of the investor

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:

CDSL Buddy Sahayta 24*7 – the multi lingual chatbot is now LIVE.

CDSL Neev@25

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on [Empowering our Protector](#).

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : [Reimagine Digital Trust in Capital Markets](#), authored by Knowledge Partners KPMG





Our Board of Directors



Shri B. V. Chaubal
Chairman

Former Deputy Managing Director,
State Bank of India



Prof (Dr.) Bimal. N. Patel
Public Interest Director

Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

Member of the National Security Advisory Board of India



Shri Siddhartha Pradhan
Public Interest Director

Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance.



Shri Umesh Bellur
Public Interest Director

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India



Smt. Rajeshree Sabnavis
Public Interest Director

Member of Direct Taxation Committee and the Diversity and Inclusion committee with the Bombay Chamber of Commerce.

Certified IICA Mediator





Our Board of Directors



Shri Gurumoorthy
Mahalingam
**Public Interest
Director**

Former Chief Dealer and
Executive Director at RBI,
Whole-time Board
Member at SEBI



Sushri Kamla
Kantharaj
**Non-Independent
Director**

Chief Regulatory Officer –
BSE Limited



Shri Nehal Vora
MD & CEO

Managing Director &
Chief Executive Officer





Our Leadership



Nehal Vora
MD & CEO



Girish Amesara
Chief Financial
Officer



Nayana Ovalekar
Chief Regulatory
Officer



Amit Mahajan
Chief Technology
Officer



Vinay Madan
Chief Risk Officer



Rajesh Saraf
Chief Data &
Operation Officer



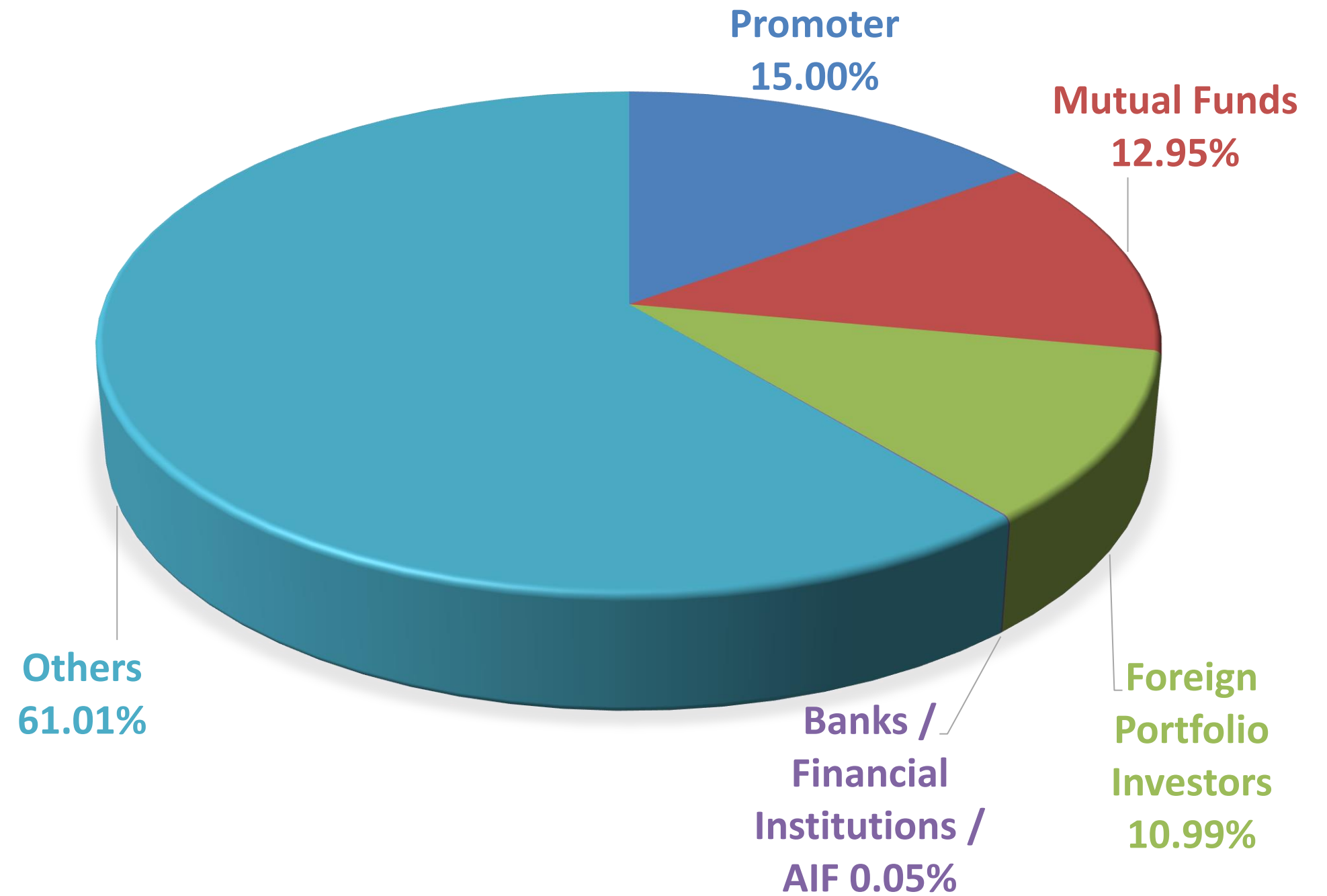
Shri Ramkumar K, Chief of Business Development & New Projects has resigned w.e.f. December 31, 2023



Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.67%
Life Insurance Corporation Of India	4.40%
Invesco India Focused 20 Equity Fund	2.02%
Shareholders	%
Institutions	54.49%
Retail	45.51%

% OF TOTAL SHAREHOLDING % OF TOTAL SHARES



As on December 31, 2023

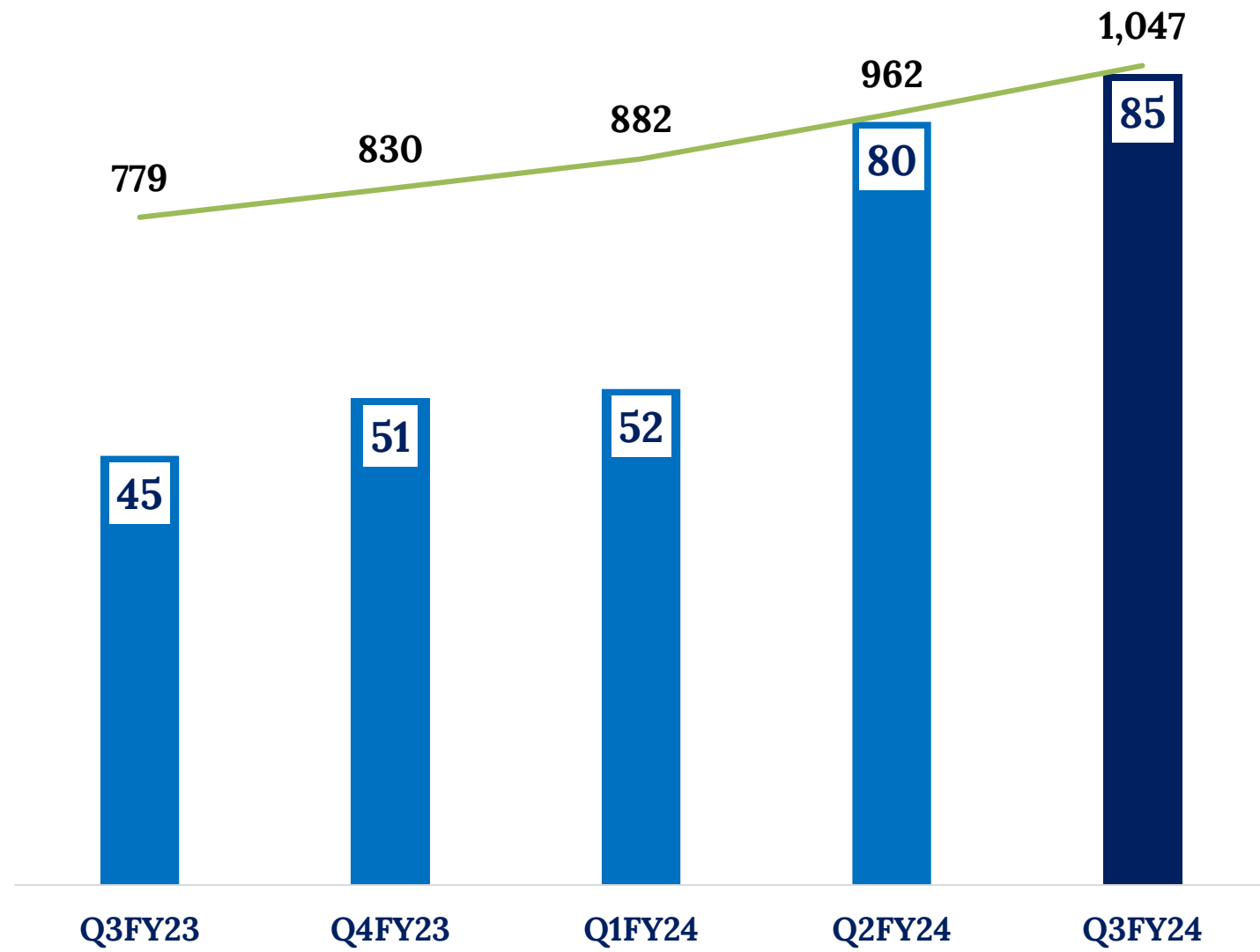


Our Business

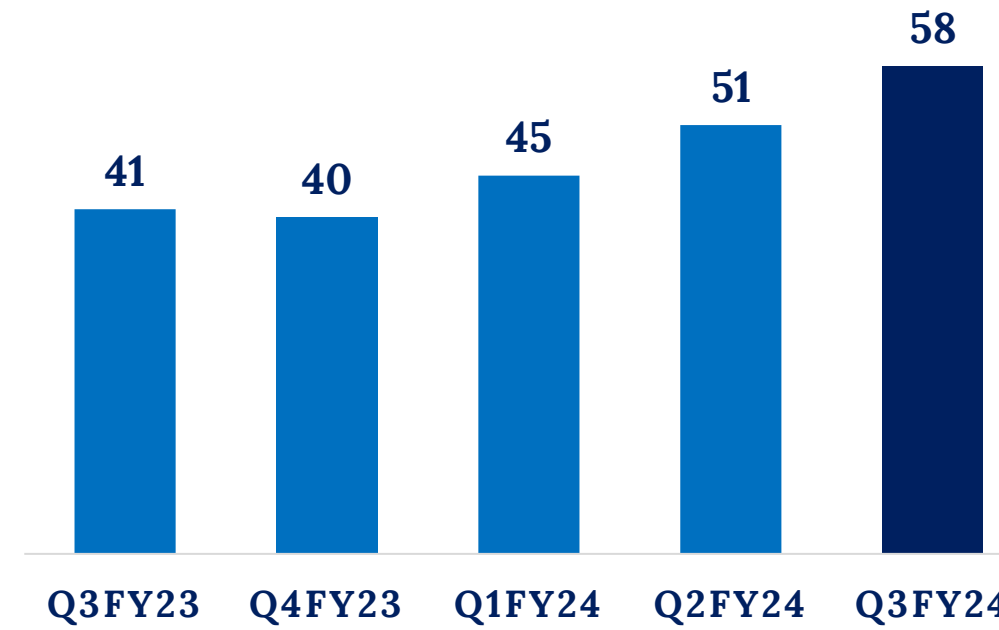
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BO Accounts

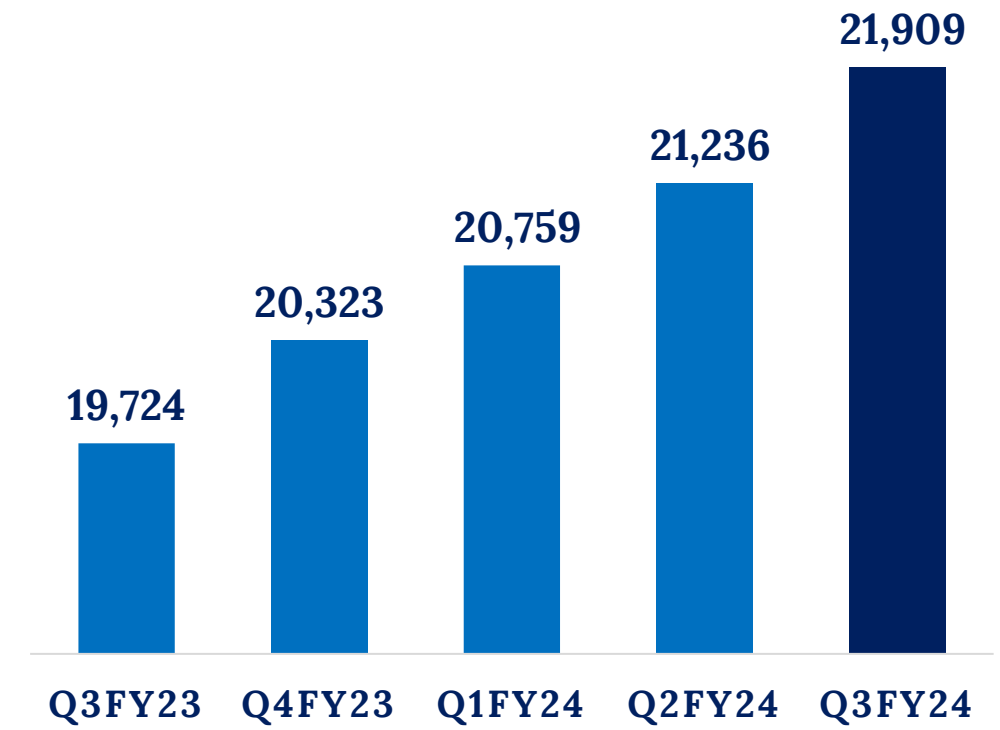
■ CDSL Net A/c opened in the quarter (in lakhs)
 — CDSL's BO Account as on (in lakhs)



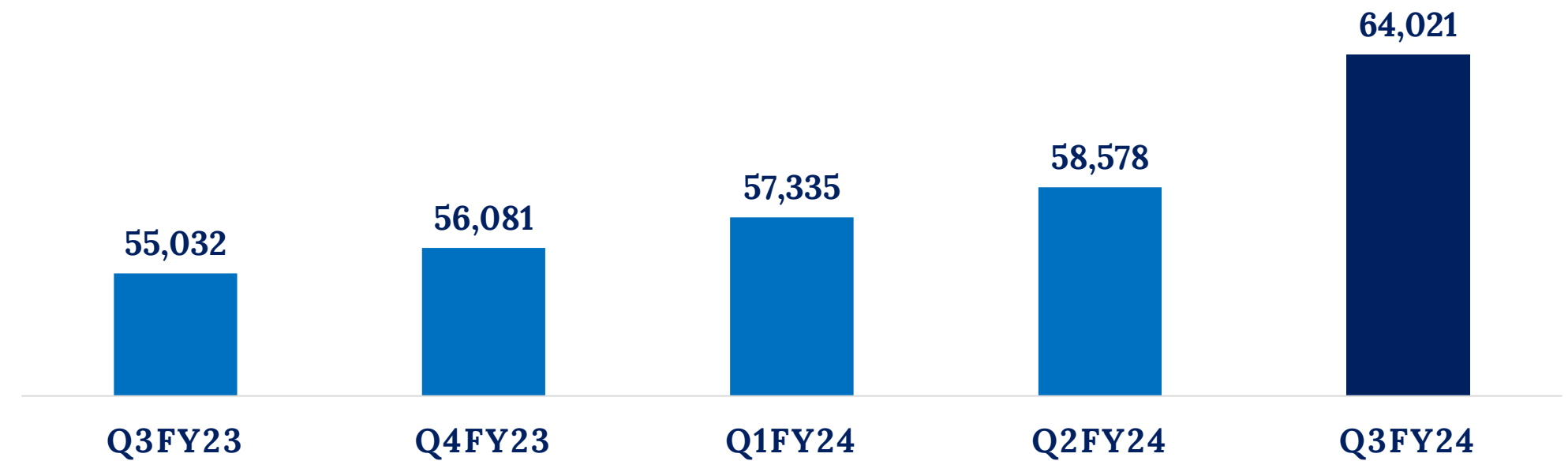
DEMAT CUSTODY (RS IN LAKH CRORES)



NUMBER OF ISSUERS



NUMBER OF ISINS





Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)
Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Electronic Know Your Customer (eKYC)
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping
Enables BO's to add Beneficiary demat account details through easiest.





Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 6.5 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.



Aadhaar based eKYC Services

Aadhaar based eSign Services

Processing of **CKYC** records

GST Suvidha Provider Services

Accreditation Agency

Online account Opening(OLAO) Services





Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 35 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- Holding more than 12 lakhs policies in 13 lakhs eIA.
- No charge to our Customers



e-Insurance

Policies

Insurance companies





Our Subsidiaries



About CCRL

- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

e-NWR

Registered
warehouses

e-NNWR



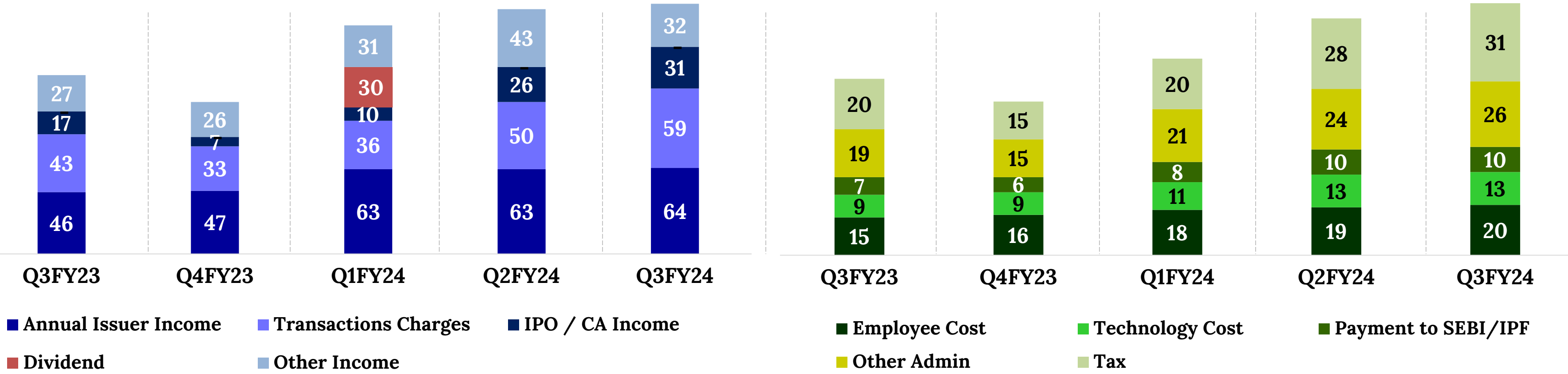


Financial performance (Standalone)

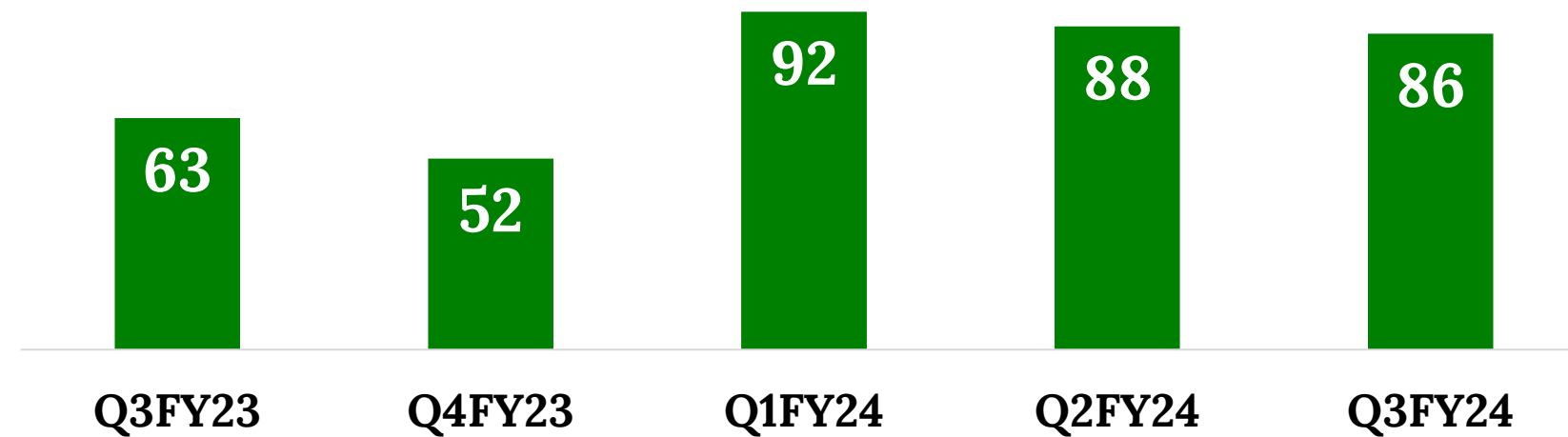
133 113 170 182 186 70 61 78 94 100

Income

Expense



Net Profit



All amounts in crore





Financial performance (Consolidated)

161

144

174

230

236

86

81

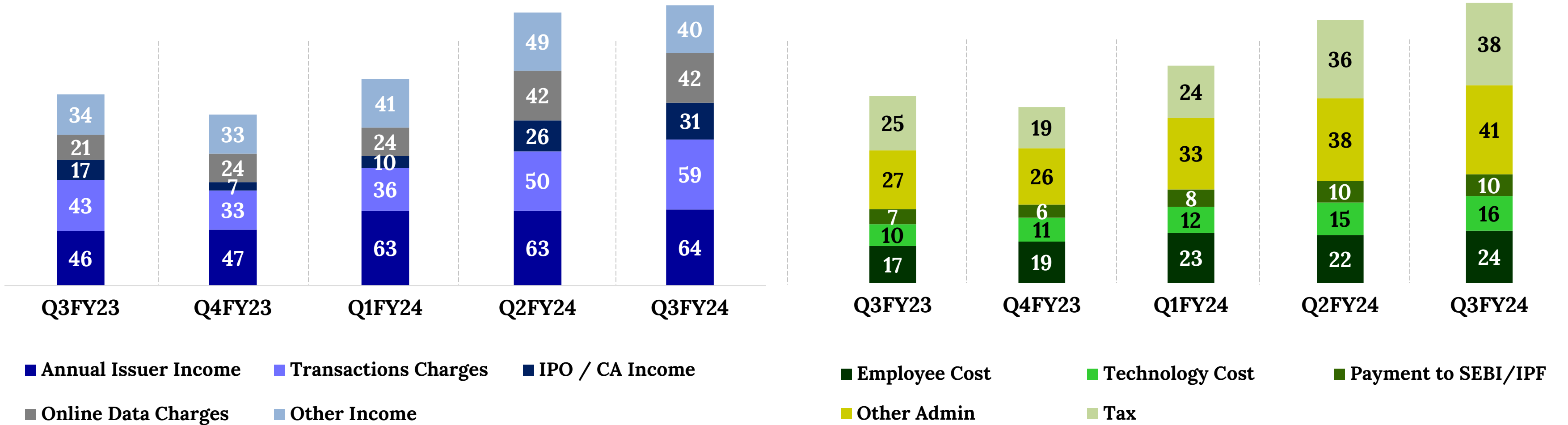
100

121

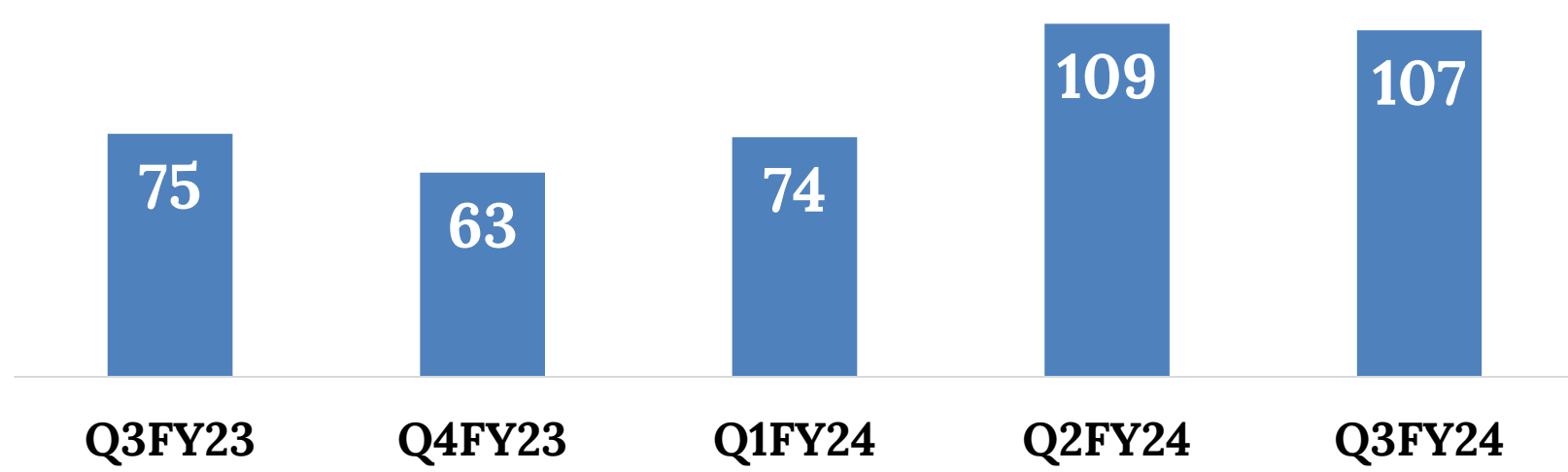
129

Income

Expenses



Net Profit



All amounts in crore





THANK YOU