

CDSL/CS/NSE/ANP/2019/167

December 03, 2019

Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block

Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

India

Dear Sir / Madam

Sub: Disclosure received from BSE Limited under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith a disclosure received from BSE Limited under Regulation 29(2) whereby it has been informed us about the change in its shareholding in CDSL.

We attached herewith disclosure received from BSE Limited.

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

Amita Paunikar

VP- Legal & Company Secretary

Enclosed:

Letter received from BSE Limited.

Regd. Office: Marathon Futurex, A Wing, 25th Floor,

Mafatlal Mills Compound, N M Joshi Marg, Llower Parel (E), Mumbai - 400 013.

Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443

Website: www.cdslindia.com



Date: December 2, 2019

To.

The Company Secretary & Compliance Officer, Secretarial Department, Central Depository Services (India) Limited Unit No. A-2501, Marathon Futurex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel (E) Mumbai 400013.

Dear Madam,

Disclosure of change in shareholding under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

This is with reference to the Offer for Sale announced by us for sale of up to 41,80,000 equity shares of face value of Rs. 10 each of Central Depository Services (India) Limited ("Company") representing 4.00 % of the equity share capital of the Company, on November 27, 2019 for sale on November 28, 2019 and November 29, 2019. In this regard, we wish to inform you that we have sold an aggregate of 37,62,000 equity shares of the Company on T Day (i.e. November 28, 2019) and 4,18,000 equity shares of the Company on T+1 Day (i.e. November 29, 2019).

The above sale of equity shares took place on a separate designated window of National Stock Exchange of India Limited and was undertaken in accordance with the "Comprehensive Guidelines on Offer for Sale ("OFS") of shares by promoters through the Stock Exchange Mechanism" issued by the Securities and Exchange Board of India ("SEBI").

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations"), we are hereby notifying the information regarding the above sale of shares made by us.

Enclosed is the report in the format as prescribed by SEBI. The above is for your information and records.











DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Central Depository Services (India) Limited (the "Company")		
2.	Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	BSE Limited ("Seller")		
3.	Whether the Seller acquirer belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ("NSE")		
5.	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	ore the acquisition Sale under sideration, holding of:			
a)	Shares carrying voting rights	2,50,80,000	24.00%	24.00%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	, -= ·-
c)	Voting rights (VR) otherwise than by equity shares		7-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			o ce o vog filler o vog e e ^t o vog filler
Tota	al (a+b+c+d)	2,50,80,000	24.00%	24.00%
	nils of nequisition/ sale of shares by the Seller			
	a) Shares carrying voting rights	41,80,000	4.00%	4.00%
1	o) VRs acquired/ sold otherwise than by equity shares	- g - •	-	_
(warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold		-	-

CN



2 | Page





d) Shares encumbered/ invoked/released by the acquirer			-	
Total (a+b+c+d)	41,80,000	4.00%	4.00%	
After the acquisition/ sale, holding of the Seller:				
a) Shares carrying voting rights	2,09,00,000	20.00%	20.00%	
b) Shares encumbered with the acquirer	-		-	
c) VRs otherwise than by equity shares	- 1.21 -	7 	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
Total (a+b+c+d)	2,09,00,000	20.00%	20.00%	
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Offer for Sale by the Seller through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 (as amended up to December 28, 2018) ("SEBI OFS Circular" as amended and such offer for sale, the "OFS") notified by the Securities and Exchange Board of India.			
7. Date of acquisition/ sale of shares/-VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 28 and November 29, 2019			
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares: 10,45,00,000 Amount (in Rs.): 1,04,50,00,000 (*Face value of Rs. 10/- per equity share)			
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 10,45,00,000 Amount (in Rs.): 1,04,50,00,000 (*Face value of Rs. 10/- per equity share)			
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	Number of Shares: 10,45,00,000			

⁽¹⁾ The Offer for Sale was announced on November 27, 2019 for sale of up to 41,80,000 equity shares of face value of Rs. 10/- each.

(*) Total share capital/voting capital is as per the latest filing done by the company to the Stock Exchange.









(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC. There is no change in the paid-up share capital of the TC on account of the Offer for Sale as the said sale is secondary in nature.

Thanking You,

Yours faithfully,

For BSE Limited

Prajakta Powle

Company Secretary & Compliance Officer

W



