

## ***XII .ELECTRONIC ACCESS TO SECURITIES INFORMATION (easiest)***

### **1. What is easiest?**

CDSL's internet based facility easiest (electronic access to securities information and execution of secured transactions), permits CMs of BOs to submit off-market, on-market, inter-depository and early pay-in debit online instructions from their demat account by using Internet facility from their home. Moreover, all the facilities and benefits of easi are automatically made available to a subscriber of easiest.

### **2. What are benefits of easiest?**

Easiest, not only provides all the benefits of easi, but also gives a BO/CM the convenience of executing debit/credit instructions from their demat account, over the internet, anytime anywhere. Easiest permits CMs to submit off-market, on-market, inter-depository and early pay-in debit instruction from their demat account.

### **3. Does a BO/CM still need to submit physical instruction slip (DIS) to the DP when executing transactions on easiest?**

No, a BO / CM who submits instructions through easiest need not give any instruction slip to their DP.

### **4. How do I register for easiest?**

To register for easiest, go to CDSL's website [www.cdslindia.com](http://www.cdslindia.com) and complete following steps

- Click on the link "Register Online" in the homepage.
- Click on Register Online
- Select the type of user
- Select the facility easiest
- Enter your BOID & click on submit
- Enter your details like Login-Id, Email-Id, etc.
- Select the accounts operation method (Trusted Accounts /Account of Choice (e-token))
- (for details click on [http://www.cdslindia.com/CrossLinks/easiest\\_writeup.htm](http://www.cdslindia.com/CrossLinks/easiest_writeup.htm))
- Print the registration form. Submit the registration form to your DP signed by all the account holders for authentication. You will receive the password at your email-Id. You can commence using easiest by entering your 'User name' and 'Password' at the homepage of CDSL's site [www.cdslindia.com](http://www.cdslindia.com).

### **5. If I have already registered for easi, how do I register for easiest?**

If you have registered for easi, go to our website [www.cdslindia.com](http://www.cdslindia.com), login to your easi account, click on the link upgrade to easiest. Send the documents pertaining to easiest through your DP.

**6. What are the different types of account transfers available on easiest?**

There are two types of account transfers available on easiest i.e. Trusted account Transfer and Account of Choice Transfer.

**7. What is Trusted Account Transfer? And who can use the said facility?**

Trusted Account Transfer permits transfer of securities from a BO account to the settlement account of a CM. Transfers can to settlement accounts of any FOUR CMs, which have been pre-notified by the BO. Transactions through the trusted account option can be set up by an additional Personal Identification Number (PIN), which will be emailed to the BO separately. That is: if any BO opts for the Trusted Account option, he will receive two separate emails with two separate passwords, one for accessing his "easiest" log-in and second for the PIN for authorizing his transactions. BOs other than Clearing Members can opt for trusted account facility. BOs who opt for this facility can transfer securities only within CDSL accounts i.e. inter depository transfers are not permitted.

**8. What is Account of Choice Transfer? And who can use the said facility?**

Accounts of Choice Transfer permits transfer of securities from the BOs account to any other demat account including the CM settlement accounts. All the on-market, off-market, early-payin and inter-depository transactions are authenticated by means of a digital signature (e-token), which is provided by CDSL at an additional cost. CMs would be able to register for the account of choice option only for submitting transactions on easiest. Any BO can opt for Account of Choice Facility.

**9. Can a BO/CM submit multiple transactions through easiest?**

Yes. The easiest upload facility enables a BO / CM to submit multiple transactions in a single file.

**10. Who can avail of the upload facility?**

All BO / CM who have opted for the account of choice login only, in easiest can avail of this facility. A BO / CM would have to approach their DP to have their upload rights activated.

**11. What are charges involved in trusted account?**

There are no additional charges.

**12. What are charges involved in Account of Choice account?**

The transactions are authenticated by an e-token. The charges for e-token are Rs.2,000 plus service tax as applicable for the first time. Every year you need to renew the e-token and the e-token renewal charges are Rs.1,000 plus service tax as applicable. These charges are subject to change any time without prior notice.

**13. Can I monitor corporate announcements for the shares in my demat account through my easiest login?**

Yes, you can monitor corporate announcements for the securities held in your demat account through your easi/easiest login. You can also add maximum of 25 more ISINs not held demat account, but wish to monitor corporate announcements for such ISINs.

**14. Can I under a BO login get the easiest facility for my grouped accounts?**

No, you will get easiest facility only to the main account and the grouped accounts will have only the easi facility.

**15. Can I under a CM login get the easiest facility for my grouped accounts of CM?**

Yes, you will get easiest facility to your grouped accounts of CM Principle, CM Pool and CISA accounts and the early pay-in account will have only easi facility.

**16. Can I under a CM login group BSE CM accounts and NSE CM in one login?**

No, currently you have to map BSE CM accounts and NSE CM accounts separately i.e. through one login BSE CM accounts and through other login NSE CM accounts.